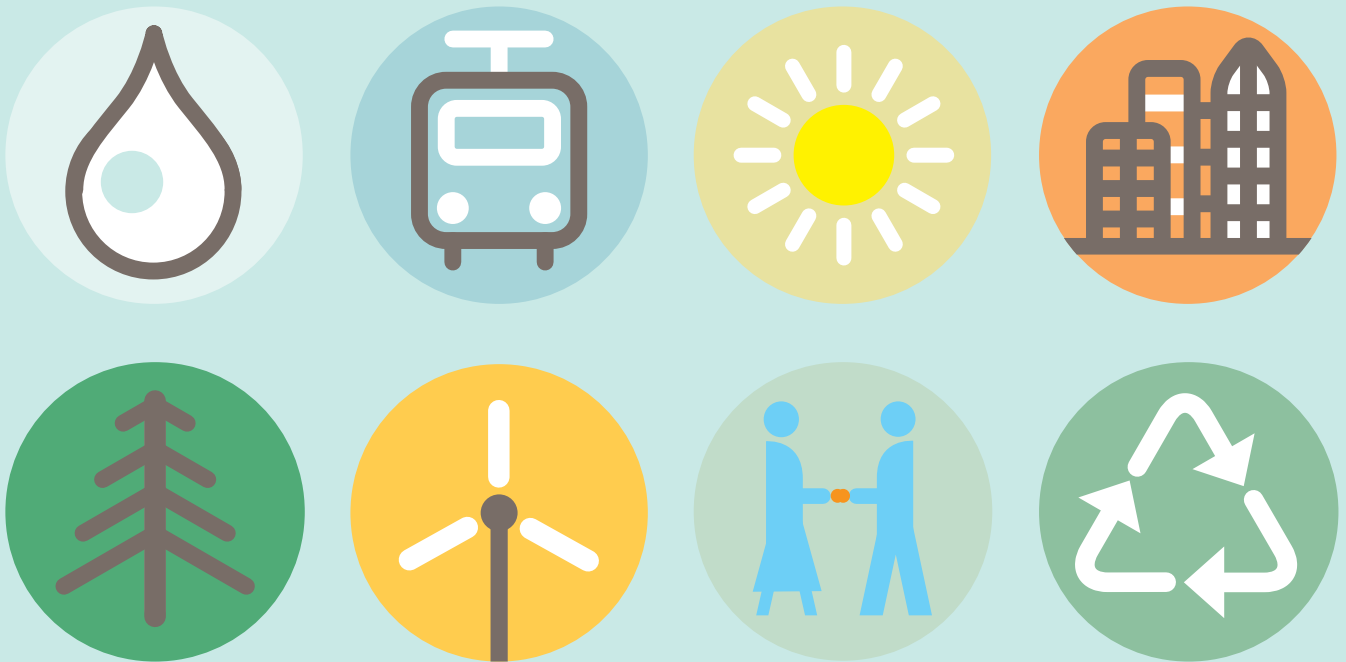


# Partnership Programme



Data | Market Intelligence | Policy Research

**Become a Partner. Become a part of the change.**

# Join the global Climate Bonds Partnership Programme

Climate Bonds Initiative is focused on mobilizing global capital for climate action. To achieve this vision, organisations of all shapes and sizes have a role to play and a way to benefit from the establishment of scalable solutions to the most urgent issue of our time.

For over a decade, Climate Bonds has been at the forefront of developments in the green bond market, catalysing its growth from inception to the landmark USD1 trillion-dollar mark reached in 2020.

Our team of leading scientists and industry specialists represents the most influential minds in this space. We are dedicated to conceiving the most innovative and effective strategies for our partners to

take forward, creating opportunities in the investable green bond universe.

The partnership programme offers three levels, with the opportunity to enhance your package to match your organisational agenda. Through this programme, we empower you with tools and knowledge needed to navigate, influence, and instigate change. These tools include direct access to the most comprehensive and climate relevant databases, coupled with key insights and engagement with leaders in green climate finance.

In becoming a Climate Bonds Partner, you join our global movement, contributing to the conversations which are defining the future of finance.

All aspects of our work are evidence-based, with a strong foundation in science, safeguarding the market against greenwashing. Our robust methodologies have gained the trust of businesses and governments around the globe to support the development and implementation of sustainable strategies.



Access the most extensive green bond themed database as well as our unique issuer level Climate Aligned database



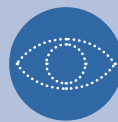
Partner exclusive roundtables discussing highly relevant market and policy developments and their impacts on your organisation



Wide scope to position your organisation as a pioneer in the green finance sector, pushing the boundaries of Climate finance



Opportunities to engage with our senior advisors and experts for your internal and/or client oriented discussion sessions



Marketing/communications benefits and market visibility through commissioned reports, publications



Direct access to our team and its knowledge for any market related enquiries for actionable and evidence based responses



Access to our global network of buy-side/ sell-side/intermediaries and government-related bodies



Collaborate with our efforts to protect the market's integrity and buffer the market against greenwashing



# 2021 Partnership Programme:

## PREMIUM

### Partnership Components

- Partnership announcement: communications support, brand association and market visibility
- 2 seats on our online Green Bond training programme during your first year as partner
- Monthly partner-only briefings by senior Climate Bonds advisors and experts, giving insight into the most recent market developments
- Access to our team and knowledge on specific market related queries
- 15 complimentary tickets to the annual Climate Bonds conference
- Priority access to opportunities to further your organisational agenda

- Two discussion sessions by expert senior staff - either online or in person
- Biannual partner only data briefing/deep dive

### Data coverage

- Most comprehensive green bond data set, which includes the 1. aligned green bond list, 2. non-aligned green bond list and 3. pending bonds list.
- 53 data fields** including fields such as non-aligned bonds category, use of proceeds, non-aligned bond commentary, bond reclassifications in addition to all fields in the advanced package.

### Data accessibility

- Up to 20 Partner Portal accounts** to get access the data dashboard and downloadable graphs

- Weekly green bond update through Partner Portal
- Weekly file through email
- Monthly file through SFTP/email/ Password Protected Page

### Enquiry and Support

- Data onboarding training session
- Data enquiry to a dedicated email address

Premium

## ADVANCED

### Partnership Components

- Partnership announcement: communications support, brand association and market visibility
- 2 seats on our online Green Bond training programme during your first year as partner
- Monthly partner-only briefings by senior Climate Bonds advisors and experts giving insight into the most recent market developments
- Access to our team and knowledge on specific market related queries
- 10 complimentary tickets to the annual Climate Bonds conference

- Priority access to opportunities to further your organisational agenda
- One discussion session by expert senior staff - either online or in person

### Data coverage

- Advanced green bond data set, which includes the aligned green bond list.
- 44 data fields** including fields such as ISINs (or other bond identifiers), external review (SPO, assurance, green bond rating, Climate Bonds Certification and use of proceeds) in addition to all fields in the Entry package.

### Data accessibility

- Up to 10 Partner Portal accounts** to get access the data dashboard and downloadable graphs
- Weekly green bond update through the Partner Portal

### Enquiry and Support

- Data onboarding training session
- Data enquiry to a dedicated email address

Advanced

## ENTRY

### Partnership Components

- Partnership announcement
- Access to our team and knowledge on specific market related queries
- Priority access to opportunities to further your organisational agenda
- 2 seats on our online Green Bond training programme during your first year as partner

- Monthly partner-only briefings by senior Climate Bonds advisors and experts
- 4 complimentary tickets to the annual Climate Bonds conference

### Data coverage

- Basic green bond data set, which includes the aligned green bond list.
- 23 data fields**

### Data accessibility

- Up to 5 Partner Portal accounts**
- Weekly green bond update

### Enquiry and Support

- Data onboarding training session

Entry

ENTITY LEVEL PARTNERSHIPS AVAILABLE WITH DISCOUNTED RATES

# The Green Bond Database

## Partnership Data

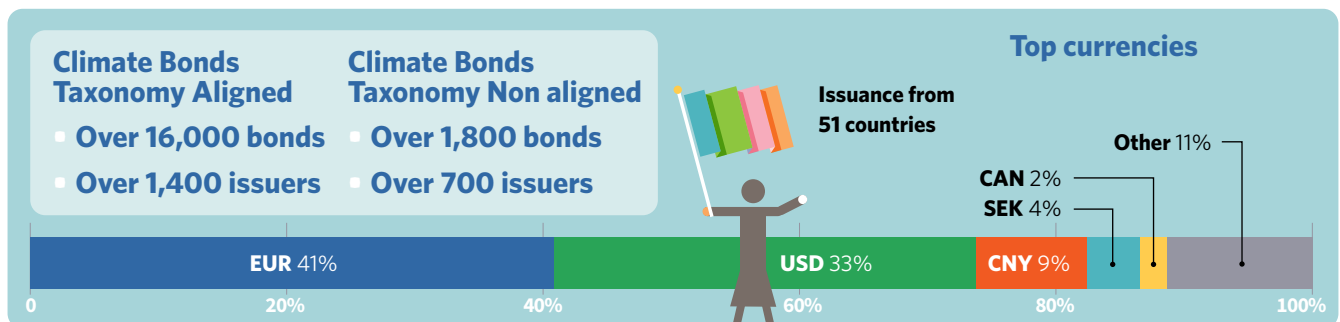
Since 2013, the Climate Bonds Initiative has collected, assessed and provided high quality green bond data to a broad range of global market players such as indices, regulators, stock exchanges, asset managers and asset owners. The Climate Bonds Initiative Green Bond Database has unique features that make it the leading database in the sector.

**The Climate Bonds Green Bond Database** is a comprehensive list of all labelled bonds (including Sustainability and other labels) with proceeds going to green categories issued since 2007. It is global and includes all currencies, jurisdictions and instrument sizes.



1. Comprehensive sources to identify the labelled bonds, including Climate Bonds regional teams and the network of issuers, external reviewers and underwriters
2. Use of proceeds of each bond is screened against the Climate Bonds Taxonomy
3. An excluded list to show which bonds have been excluded and why
4. Public engagement and commentary to create broader market acceptance of green definitions that are aligned with the Paris Agreement
5. Use of proceeds datapoints provided to filter, categorise and describe each bond
6. Exclusive access to our Partners Portal with data access, interactive graphs and market insights

## Our data coverage



**The Climate Bonds Green Bond Database at a glance:**

- Provides historical issuance since 2007
- No minimum deal size
- Covers all label types such as Green, Blue, Social, Sustainability

**Key data points include but not limited to the following:**

Identifiers	Basic information	Thematic information
Issuer name	Currency	Original label of the bond
ISIN, CUSIP or other local market identifiers	Issue size	External Review details
	Issue and maturity date	Use of proceeds breakdown and commentary
	Issuer type	

Data field availability is subject to the level of data partner packages

## Data delivery



**Weekly email update**

- Green themed bonds picked up by Climate Bonds Initiative in the week are updated every Friday.



**Monthly green bond file**

- Monthly file including Green themed bonds with all data fields
- The list includes historical data

# Screening process

## Step 1.

### Identification of green bonds.

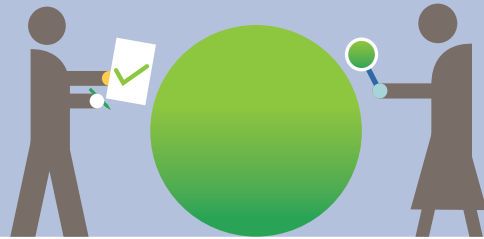
The issuer of a climate-themed bond must declare that the bond is intended to be environmentally beneficial through labelling the bond, ideally as “green”, but other labels are considered.



## Step 2.

### Screening sectors and green credentials

Each bond or other debt instrument is reviewed based on the green credentials of the use of proceeds. This may be earmarked proceeds for asset-linked, senior unsecured or secured bonds, projects funded by a project bond, or assets backing an ABS or other secured debt. The key is that the asset/project to be financed/refinanced is green.



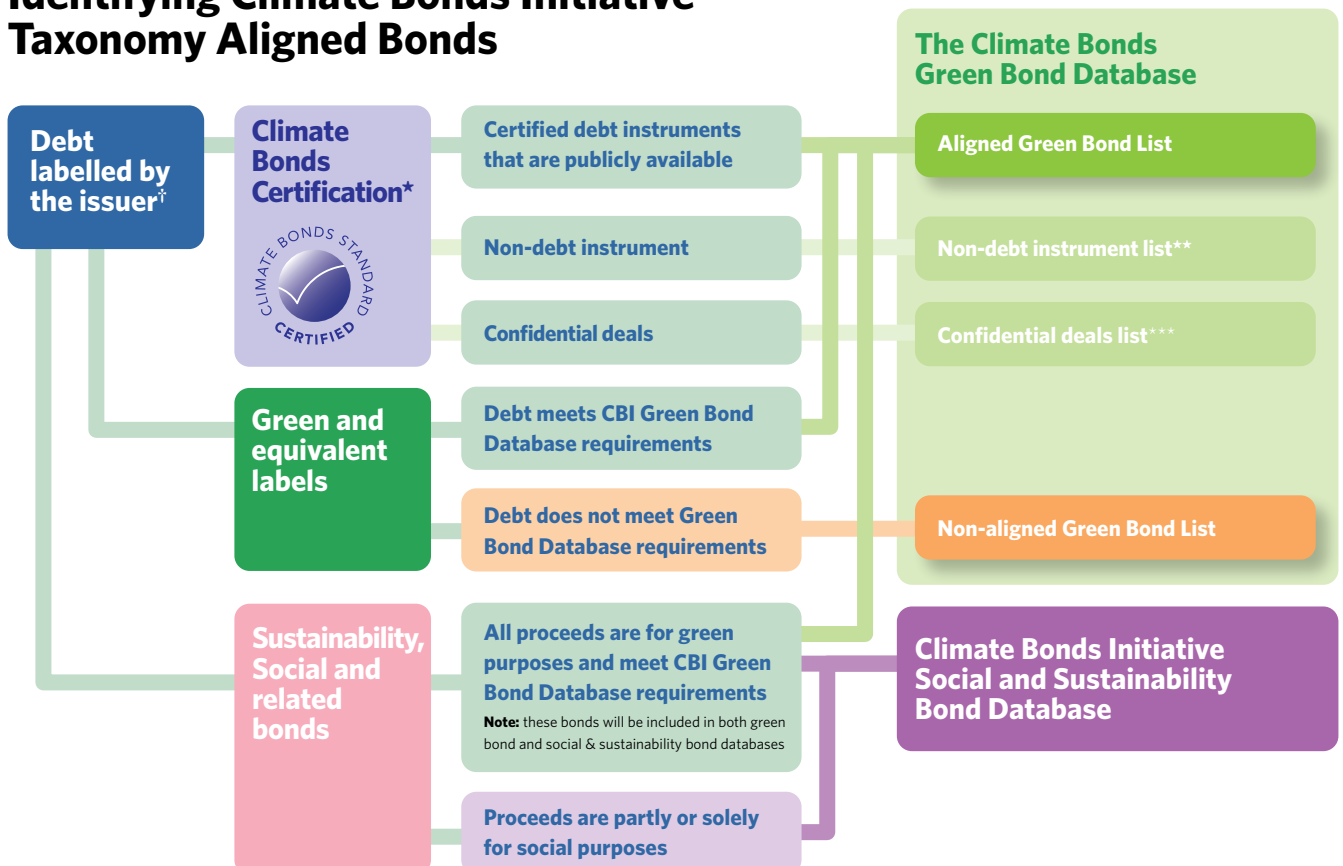
## Step 3.

### Evaluating the use of proceeds

Climate Bonds Initiative’s focus is on climate-change mitigation, adaptation and resilience. Only bonds which are expected to allocate all net proceeds to eligible green assets, projects and activities are tagged as aligned.



# Identifying Climate Bonds Initiative Taxonomy Aligned Bonds



Partnership programme content			
DATA	ENTRY	ADVANCED	PREMIUM
Data fields	23	44	53
Partner Portal accounts	5	10	20
Updates	Weekly update through Partners Portal	Weekly updates through Partners Portal Weekly updates through email	Weekly updates through email Monthly updates through SFTP
COMPONENTS			
Data onboarding training session	✓	✓	✓
Partnership announcement	✓	✓	✓
Quarterly partner-only briefings by Senior Climate Bonds experts	✓	✓	✓
Biannual partner only data briefing/deep dive	✗	✓	✓
Access to our team on specific market related queries	✓	✓	✓
Priority access to opportunities to further your organisational agenda	✓	✓	✓
Seats on our Green Bond core training in your first year	2	2	2
Complimentary tickets to the annual Climate Bonds conference	4	10	15
Internal discussion sessions by expert senior staff	✗	1	2

## Contact

Find out more about our Partnership programme by contacting:

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[partnerships@climatebonds.net](mailto:partnerships@climatebonds.net)

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[www.climatebonds.net](http://www.climatebonds.net)

**Climate Bonds** INITIATIVE

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