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Datum
16. Juni 2017

Confirmation

Dear Sirs and Madams,

We hereby confirm that the funds of the EUR 550 mn Schuldscheindarlehen, issued April 6, 2016 have been allocated to the assets/projects as published in the Pre Issuance Verification report dated March 18, 2016 and Post Issuance Verification Confirmation dated August 29, 2016 both by DNV GL.

The following Assets/Projects have been nominated:

- Current turbine manufacture project backlog
- Refinancing of turbine rotor facility extension, Rostock (Germany)
- AWP turbine manufacture sites and order project backlog

Best Regards,
Nordex SE



Christoph Burkhard



i.V. Michael Mattig

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Sitz der Gesellschaft: Rostock
Amtsgericht Rostock, HRB 11500
Zweigniederlassung Hamburg

UST-ID: DE813076467

Vorstand:
José Luis Blanco
Patxi Landa
Christoph Burkhard

Aufsichtsrat:
Dr. Wolfgang Ziebart (Vors.)

UniCredit Bank AG
BIC: HYVEDEMM300
IBAN: DE3120030000000311613

BNP Paribas SA, Niederlassung Deutschland
BIC: BNPDEFFXXX
IBAN: DE56370106002202556011

HSBC Trinkaus und Burghardt AG
BIC: TUBDDE33XXX
IBAN: DE74300308800800484022