



Investors & climate change

WHY ARE WE HERE TODAY?

WHAT AM I GOING TO TALK ABOUT?



Investors in a nutshell...

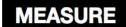
- 1. Carbon risk is financially material and becoming more so.
- 2. More targeted reporting on material climate related financial impacts by everyone including investors
- 3. Investors are looking to minimize their exposure investments with high carbon risk
- 4. And looking for low carbon investments



So what are they doing?

INVESTOR ACTIONS









REINFORCE



Montréal Pledge MEASURE



Portfolio Decarbonization
Coalition
REALLOCATE



Low Carbon Registry
REALLOCATE



Global Investor Statement on Climate Change

REINFORCE

www.investorsonclimatechange.org



What about property?

A snapshot of activities

At the individual level, some of the world's largest institutional investors have already issued energy or carbon reduction targets for their real estate portfolios, eg CalPERS (20%), APG (25%)

Ratings

Energy efficiency

GRESB



From performance ratings to net zero emissions



Thank you

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