

## Green Bond Fact Sheet

Daimler AG		Date: 01/10/2020	
Issue date: 10-09-2020 Maturity date: 10-09-2030 Tenor: 10			
Issuer name	Daimler AG	Amount issued	EUR1bn/USD1.1bn
Country of risk	Germany	CBI Database	Included
Issuer type <sup>1</sup>	Financial Corporate	Bond type	N/A
Green bond framework	N/A	Second party opinion	<a href="#">CICERO</a>
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input checked="" type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input checked="" type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input checked="" type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input checked="" type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input checked="" type="checkbox"/> Waste prevention <input checked="" type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	<p>Daimler will annually publish a Green Finance Investor Report until full allocation of the proceeds and thereafter in case of any material change in the allocation. The allocation reporting will include information such as the description of the portfolio and amounts allocated and disbursed per category and geographical distribution. Where feasible, impact reporting will contain data on an aggregated portfolio basis. This includes the number of zero-emission vehicles sold and CO<sub>2</sub> emission saved in the use phase as well as the annual CO<sub>2</sub> emissions saved.</p>
<b>Company information</b>	<p>Daimler AG was founded in 1886 and is a global automotive company. It is headquartered in Stuttgart, Germany and the main business line is manufacturing passenger cars, vans, trucks, buses and other types of specialized vehicles. The group also offers financial services and mobility services such as carsharing.</p>
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	<p>The proceeds of the green bond will go towards will finance the development and production of zero emission vehicles including Battery Electric Vehicles (BEV) and Fuel-Cell/hydrogen-powered vehicles. Eligible expenditures also span the development, production and recycling of batteries/fuel cells, and related infrastructure. Daimler has also considered the diversion of energy generation away from non-fossil sources, as well as water efficiency and waste management and the prevention or reduction of greenhouse gas emissions, harmful substances and other pollutants into the air, soil or water. In addition to that the framework also includes solar PV, wind or other non-fossil sources but excludes nuclear sources.</p>
<b>Climate Bonds view</b>	<p>With this green bond issuance Daimler underpins its commitment to the company's CO<sub>2</sub> reduction targets, including carbon-neutral production from 2022. The deal comes amongst a flurry of competing car makers, including Volkswagen with a <a href="#">Certified issuance</a> and Volvo, tapping into the green market.</p> <p>Seeing these companies finance low and zero carbon projects across their whole supply chain – having heavily relied on manufacturing ICE vehicles in the past – is testament to the fact that entire industries are willing to take measures to mitigate climate change and embark on green transition.</p>
<b>Underwriters</b>	BNP, Commerz, CACIB, UC, SKANDINAVISKA
<b>Deal comments</b>	
<b>Credit rating</b>	A3 (Moody's) BBB+ (S&P) BBB+ (Fitch)
<b>Pricing summary</b>	<ul style="list-style-type: none"> <li>• Interest spread: ms + 105bps</li> <li>• Coupon: 0.75%</li> </ul>

	<ul style="list-style-type: none"><li>• Price: 99.188%</li></ul>
Investors summary	The deal was more than 4 times oversubscribed.

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign