

Green Bond Fact Sheet

PTT Public Company Ltd			Date: 27/07/2020
Issue date: 24-07-2020 Maturity date: 24-07-2023 Tenor: 3			
Issuer Name	PTT Public Company Ltd	Amount Issued	THB2bn/USD65m
Country of risk	Thailand	CBI Database	Included
Issuer Type ¹	Non-financial Corporate	Bond Type	Use of proceeds
Green Bond Framework	TBC	Second party opinion	N/A
Certification Standard	Climate Bonds Standard 3.0 and: Forestry Criteria	Assurance report	Pre-Issuance Verification
Certification Verifier	DNV GL	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components & resilience <input type="checkbox"/> Adaptation
<input checked="" type="checkbox"/> Land use & agriculture	<input checked="" type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input checked="" type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process	
Issue details			
Reporting	Annual reports will be made available publicly on the issuer's website. These will have information on the allocation of the proceeds, as well as impact reporting. The impact reporting may include indicators such as amount of reforested land.		
Company information	PTT is a national energy company and the biggest listed company in Thailand.		
Firsts, records and certifications	This is the first Certification using the Conservation and Restoration Forestry Criteria.		
Proceeds description	<p>The PTT forestry project was first launched in 1994, to reforest areas throughout Thailand, that had previously been forest. Over 1 million rai (160,000 hectares) have been part of the project.</p> <p>The proceeds will be used to finance and refinance investments made to reforest various areas of previously forested land throughout Thailand.</p>		
Climate Bonds view	Reforestation is vital in climate change efforts. This is the fourth Thai issuer to receive Certification.		
Underwriters	Kasikornbank		
Deal comments			
Credit Rating			
Pricing summary	<ul style="list-style-type: none"> Coupon: 2.25% 		
Investors summary	The bond was open to retail investors, ie general public, with a maximum of THB1m (USD32000) per person		

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

