

## Green Bond Fact Sheet

Cibus Nordic Real Estate			Date: 30/06/2020
Issue date: 12-06-2020 Maturity date: 12-06-2023 Tenor: 3			
Issuer name	Cibus Nordic Real Estate	Amount issued	SEK600m/USD63m
Country of risk	Sweden	CBI Database	Included
Issuer type <sup>1</sup>	Non-Financial Corporate	Bond type	Sr Unsecured
Green bond framework	N/A	Second party opinion	<a href="#">Sustainalytics</a>
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	<p>Cibus intends to report on the allocation as well as impact of the green bond. Until full allocation the annual allocation report will include:</p> <ul style="list-style-type: none"> <li>- total amount of green bonds issued</li> <li>- share of financing vs. refinancing</li> <li>- the total amount of unallocated proceeds</li> </ul> <p>The impact report will include:</p> <ul style="list-style-type: none"> <li>- energy usage (kWh/m2/year)</li> <li>- estimated annual GHG emissions reduced or avoided (tCO2e)</li> <li>- energy performance certificate class (A or B in Finland and A, B or C in Sweden)</li> <li>- type of certification including level (e.g. LEED, BREEAM etc.)</li> </ul>		
<b>Company information</b>	<p>Cibus Nordic Real Estate is a real estate company with a market capitalisation of EUR745m. It is focused on acquiring, refinancing and developing supermarket and daily-good properties in the Nordic region.</p>		
<b>Firsts, records and certifications</b>			
<b>Proceeds description</b>	<p>The proceeds will go towards financing or refinancing projects improving the energy efficiency of the building stock. This will be done by constructing, acquiring or renovating energy efficient buildings. Qualifying properties need to achieve certain thresholds or certifications such as LEED Gold, BREEAM Very Good, BREEAM In-Use Very Good, or an Energy Performance Certificate of class A and B in Finland or of class A, B or C in Sweden. Eligible assets are located in the Nordics.</p>		
<b>Climate Bonds view</b>	<p>Sweden holds a remarkable position in green bond issuance financing low carbon buildings. After the largest economies such as US, France, Supranational issuers and Germany it comes in 5<sup>th</sup> in the ranking having raised a total of USD14.1bn allocated to green buildings. This is a clear sign that smaller economies are able to reach similar levels as the main economies in the world.</p>		
<b>Underwriters</b>	Swed		
<b>Deal comments</b>			
<b>Credit rating</b>			
<b>Pricing summary</b>			
<b>Investors summary</b>			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign