

## Green Bond Fact Sheet

Atlantica Yield		Date: 02/05/2020	
Issue date: 03-04-2020 Maturity date: 03-04-2026 Tenor: 6			
Issuer Name	Atlantica Yield	Amount Issued	EUR290m/USD320m
Country of risk	UK	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Private Placement
Green Bond Framework	<a href="#">Link to framework</a>	Second party opinion	<a href="#">Sustainalytics</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input checked="" type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	Atlantica will publish a Green Finance Report on its website annually until all the proceeds from the green finance instrument have been allocated, and/or in case of any material development or changes. This will include allocation details by asset/project as well as impacts such as MW capacity and GHG emissions avoided.
<b>Company information</b>	<p>Atlantica Yield plc is a UK-headquartered sustainable infrastructure company which owns, manages and acquires a diversified portfolio of contracted assets in the power and environment sectors. Atlantica has close to 1.5 GW of solar and wind assets in operation. The portfolio also includes 1,152 miles of transmission lines, 10.5 Mft<sup>3</sup>/ day of water capacity and 343 MW of efficient natural gas assets.</p> <p>By geography, Atlantica is present in North America, South America, and certain markets in Europe, the Middle East and Africa. All the assets in the portfolio have contracted revenues (regulated revenues in the case of its Spanish assets and one transmission line in Chile) and are underpinned by long-term contracts, with a weighted average remaining contract life of approximately 18 years. In 2019, Atlantica changed its brand and logo to Atlantica Sustainable Infrastructure to better reflect the nature of its business.</p>
<b>Firsts, records and certifications</b>	First private placement and EUR-denominated deal from a UK issuer in 2020.
<b>Proceeds description</b>	The proceeds are intended to finance or refinance, in whole or in part, the construction, development, or acquisition of new or on-going solar, wind and small-scale hydro projects as well as transmission lines dedicated to carrying renewable energy to the grid. The small-scale hydro power projects are defined as less than 25MW and at least 80% of the transmission lines are dedicated to transmitting renewable energy.
<b>Climate Bonds view</b>	Private placements often carry less public disclosure of information (including post-issuance reporting) than other types of bond, so it is positive to see the issuer looking to report publicly on allocations and impacts.
<b>Underwriters</b>	
<b>Deal comments</b>	
<b>Credit Rating</b>	
<b>Pricing summary</b>	
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign