Green Bond Fact Sheet

LYS Energy Date: 29/05/2020 Issue date: 01-04-2020 Maturity date: N/A Tenor: N/A			
Issuer name	LYS Energy	Amount issued	SGD14m/USD10m
Country of risk	Singapore	CBI Database	Included
Issuer type ¹	Loan	Bond type	Loan
Green bond framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
⊠ Energy	 Solar Onshore wind Offshore wind Geothermal Hydro 	 Tidal Biofuels Bioenergy District heating Electricity grid 	 Energy storage Energy performance Infrastructure Industry: components Adaptation & resilience
Buildings	 Certified Buildings HVAC systems Energy performance 	 Water performance Energy storage/meters Other energy related 	 Industry: components Adaptation & resilience
Transport	 Electric vehicles Low emission vehicles Bus rapid transit Passenger trains Urban rail 	 Freight rolling stock Coach / public bus Bicycle infrastructure Energy performance 	 Transport logistics Infrastructure Industry: components Adaptation & resilience
□ Water & wastewater	 Water distribution Water treatment Wastewater treatment Water storage 	 Storm water mgmt Flood protection Desalinisation plants Erosion control Energy performance 	 Infrastructure Industry: components Adaptation & resilience
Waste management	 Recycling Waste prevention Pollution control 	 Landfill, energy capture Energy performance Infrastructure 	 Waste to energy Industry: components Adaptation & resilience

Climate Bonds

□ Land use & agriculture □ Other	 Afforestation/parks FSC Forestry FSC Cellulose & paper Adaptation & resilience 	□ Land remediation □ Energy/water efficiency □ ICT	 Sustainable agriculture Adaptation & resilience Industry: process
Issue details			
Reporting	There is no reporting commitment stated.		
Company information	LYS Energy provides renewable energy services and conducts business in the Asia Pacific region. This focusses on development, financing, installing, and operating solar photovoltaic systems. Customers are commercial, industrial and public sites.		
Firsts, records and certifications			
Proceeds description	The proceeds will go towards solar energy assets in Singapore. They will also support the group's expansion as it seeks to drive the adoption of clean energy in the commercial and industrial sectors across the region.		
Climate Bonds view	Singapore is at the forefront of green loan issuance and this deal marks the second loan to finance renewable energy projects.		
Underwriters			
Deal comments			
Credit rating			
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign