

Green Bond Fact Sheet

BayernLB		Date: 27/04/2020	
Issue date: 09-04-2020 Maturity date: 09-10-2030 Tenor: 10.5			
Issuer name	BayernLB	Amount issued	EUR50m/USD56m
Country of risk	Germany	CBI Database	Included
Issuer type ¹	Government-Backed Entity	Bond type	Sr Non Preferred
Green bond framework	Link to Framework	Second party opinion	ISS-oekom
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
Issue details	
Reporting	<p>There will be allocation and impact reporting as long as the bonds are outstanding published on BayernLB's Investor Relations homepage.</p> <p>The allocation report will provide, the notional amount and maturities of outstanding green bonds, the total amount of proceeds allocated to eligible green loans, number of eligible green loans, balance of unallocated proceeds, the amount or the percentage of new financing and refinancing as well as the technology and geographic distribution of assigned eligible green loans.</p> <p>Impact reporting, where feasible, may provide information about the added renewable energy capacity (MW) and estimated avoidance/reduction of CO₂ emissions in ktons.</p>
Company information	<p>Bayerische Landesbank is a bank headquartered in Munich. It serves corporate, real estate and retail customers (through the subsidiary DKB). Core competencies include traditional loan financing, capex and trade financing. BayernLB also helps customers access capital markets.</p>
Firsts, records and certifications	
Proceeds description	<p>Eligible green loans included in the loan portfolio:</p> <ul style="list-style-type: none"> - renewable energy: financing/refinancing acquisition, production, transmission, expansion and/or development of renewable energy projects as well as the manufacturing of necessary equipment and the connection to the electricity grid. <ul style="list-style-type: none"> o photovoltaic and solar thermal plants o wind farms (onshore and offshore) - real estate: financing/refinancing commercial buildings with superior energy efficiency performance and meet nationally or internationally recognized standards - mobility: financing/refinancing rail infrastructure and public mass transportation projects which reduce the necessity for personal vehicles and thus contribute to low-carbon mobility as well as low-carbon mobility infrastructure for alternative drives
Climate Bonds view	<p>After BayernLabo issuing a social bond in November 2017, BayernLB has come out with a green bond. It joins a substantial and growing number of large German banks, including Deutsche Bank with its announcement of a potential deal for this year as well.</p> <p>Similar to its peers, BayernLB's focus is on renewable energy projects at the moment, but positively the framework also defines additional eligible categories for financing.</p>
Underwriters	
Deal comments	

Credit rating	
Pricing summary	<ul style="list-style-type: none">• Yield: 0.280%• Coupon: 0.280%• Price: 100.000%
Investors summary	

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign