

## Green Bond Fact Sheet

Nanjing City Construction Development			Date: 30/04/2020
Issue date: 09-04-2020 Maturity date: 09-04-2022 Tenor: 2			
Issuer name	Nanjing City Construction Development Co., Ltd.	Amount issued	CNY1.2bn/USD169.7m
Country of risk	China	CBI Database	Included
Issuer type <sup>1</sup>	Non-Financial Corporate	Bond type	Sr Unsecured
Green bond framework		Second party opinion	Shanghai Brilliance Credit Rating
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input checked="" type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	Disclosure on project design plans, objectives, target cost estimation break-down benefits and related risks. Report also included governance structure transparency.		
<b>Company information</b>	Nanjing City Construction Development Co.,LTD operates as a real estate developer and develops commercial centers, residential buildings, and other buildings. The company also conducts real estate marketing, property management, and other businesses.		
<b>Firsts, records and certifications</b>			
<b>Proceeds description</b>	All proceeds will be used to raise funds for the construction of the second phase of Nanjing City West District Project. Green buildings constructed will adopt new energy-saving technology, water-saving technology, use of new energy and more environmentally friendly building materials in order to minimize the damage and reduce the negative impact on the environment. The building is expected to receive a Two-Star Green Building Certificate issued by the Science and Technology Development Center of Jiangsu Provincial Department of Housing and Urban Construction.		
<b>Climate Bonds view</b>	Climate Bonds Green Bond Database Methodology requires buildings assets to receive industry certification schemes such as EDGE, LEED, Miljöbyggnad, BREEAM, and other local standards.		
<b>Underwriters</b>	Bank of Communications Limited, Haitong Securities		
<b>Deal comments</b>			
<b>Credit rating</b>	AAA (Shanghai Brilliance Credit Rating)		
<b>Pricing summary</b>			
<b>Investors summary</b>			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign