

## Green Bond Fact Sheet

<b>Nanjing Jiangbei New Area Public Assets Investment &amp; Development</b> Date: 01/05/2020 Issue date: 29-04-2020 Maturity date: 29-04-2023 Tenor: 3			
Issuer Name	Nanjing Jiangbei New Area Public Assets Investment & Development "NJPAID"	Amount Issued	RMB490m/USD72.8m
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Government backed entity	Bond Type	Use of proceeds
Green Bond Framework	<a href="#">Green Bond Framework</a>	Second party opinion	N/A
Certification Standard	Climate Bonds Standard, including sector-specific criteria for:  Water Infrastructure	Assurance report	<a href="#">Pre issuance verification</a>
Certification Verifier	iGreenbank	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	Annual reports will be made available. These reports will have information on the allocation of the proceeds, as well as indicators of the sewage treatment plants, such as the amount of water treated.		
<b>Company information</b>	<p>NJPAID is a state-owned enterprise in the Nanjing area. It owns and operates municipal infrastructure, including water supply and treatment facilities.</p> <p>The Jiangbei New Area is located in Nanjing and it is a recently designated area for new expansion and development, with special policy support by the government. There are plans for it to expand rapidly in the coming years, and there will be much new infrastructure to be built.</p>		
<b>Firsts, records and certifications</b>	<p>This is iGreenBank's first verification. iGreenbank was approved in December 2018. It is also the first time the Climate Bonds Standard Version 3 has been used for a Certification in China.</p> <p>This is the second Certification for a domestic bond in China.</p>		
<b>Proceeds description</b>	The proceeds will be used to refinance the construction of three new sewage treatment plants in Jiangbei New Area. This is part of the Yangtze River delta area. The projects will begin operation around March 2020.		
<b>Climate Bonds view</b>	It is exciting to see the recognition of the Certification in domestic bond markets.		
<b>Underwriters</b>			
<b>Deal comments</b>			
<b>Credit Rating</b>			
<b>Pricing summary</b>	<ul style="list-style-type: none"> <li>Coupon: 3.75%</li> </ul>		
<b>Investors summary</b>			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

