

Green Bond Fact Sheet

Hua Xia Bank		Date: 30/04/2020	
Issue date: 17-04-2020 Maturity date: 17-04-2023 Tenor: 3			
Issuer name	Hua Xia Bank Co., Ltd.	Amount issued	CNY10bn/USD1.4bn
Country of risk	China	CBI Database	Included
Issuer type ¹	Financial Corporate	Bond type	Sr Unsecured
Green bond framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	EY
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input checked="" type="checkbox"/> Biofuels <input checked="" type="checkbox"/> Bioenergy <input checked="" type="checkbox"/> District heating <input checked="" type="checkbox"/> Electricity grid	<input checked="" type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input checked="" type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input checked="" type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input checked="" type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input checked="" type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input checked="" type="checkbox"/> Pollution control	<input checked="" type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input checked="" type="checkbox"/> Infrastructure	<input checked="" type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input checked="" type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input checked="" type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
Issue details	
Reporting	The issuer will report on the green proceeds allocation on a quarterly and annual basis, and disclose a separate assurance report on an annual basis.
Company information	Hua Xia Bank Co., Ltd. is a national commercial bank engaged in the provision of commercial banking and lending services. Services offered to enterprises and individuals include: deposits, loans, settlement, bill discounting, currency trading, bank guarantee, wealth management, and other banking services.
Firsts, records and certifications	
Proceeds description	The fund raised will be used for the 27 green industry projects specified in the Green Bond Endorsed Project Catalogue including the following industry categories: energy saving, pollution prevention and control (3 projects), resource conservation and recycling (10 projects), clean transportation (3 projects), and clean energy (11 projects). Examples include wind farms, wastewater treatment plants, waste to energy projects, etc.
Climate Bonds view	Transparency and disclosure of the bond's use of proceeds - particularly detailed description and environmental impact analysis made for each project- is favourable for our evaluation and has clearly indicated how each of the 27 projects are in line with CBI Taxonomy definitions.
Underwriters	Guotai Junan Securities Co., Ltd., Haitong Securities Co., Ltd., China Securities Co., Ltd., China International Capital Corporation Ltd.
Deal comments	
Credit rating	AAA (CCXI)
Pricing summary	<ul style="list-style-type: none"> Coupon: 2.080% Price: 100.000%
Investors summary	

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign