

## Green Bond Fact Sheet

Mega International Commercial Bank			Date: 02/04/2020
Issue date: 11-03-2020 Maturity date: 11-03-2023 Tenor: 3 years			
Issuer name	Mega International Commercial Bank	Amount issued	TWD1bn/USD33m
Country of risk	Taiwan	CBI Database	Included
Issuer type <sup>1</sup>	Financial Corporate	Bond type	Sr Unsecured
Green bond framework	<a href="#">Link to framework</a>	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	Deloitte
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input checked="" type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input checked="" type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input checked="" type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	The issuer committed to disclose the allocation of proceeds at post-issuance stage in a dedicated report at least annually.
<b>Company information</b>	Mega International Commercial Bank Co., Ltd. provides banking services. The Company offers deposits, loans, securities trading, foreign exchange, fund management, and other services. Mega International Commercial Bank conducts businesses in Taiwan.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	This green bond is going to finance eligible projects in four categories. 50% of the proceeds will be used to refinance solar farms and wind farms, 20% will be allocated to EV and EV charging facilities, and the remaining funds will be used for water treatment plants and waste to energy infrastructures. Deloitte provided an assurance report for this bond.
<b>Climate Bonds view</b>	Listed on Taipei Exchange, the bond issuer set up a green bond framework that complies the exchange's guidance on green bond issuance. For each project categories, the issuer also provided the ratio of finance vs. refinance.
<b>Underwriters</b>	Mega International Commercial Bank
<b>Deal comments</b>	
<b>Credit rating</b>	
<b>Pricing summary</b>	
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign