

## Green Bond Fact Sheet

Mitsui-Soko		Date: 23/03/2020	
Issue date: 10-03-2020 Maturity date: 08-03-2030 Tenor: 10			
Issuer Name	Mitsui-Soko	Amount Issued	JPY5bn/USD46m
Country of risk	Japan	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Sr Unsecured
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	<a href="#">JCR</a> (Green 1)
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	<p>There will be reporting on the allocation status of funds on an annual basis disclosed on the company's website. Major changes of appropriation will also be reported.</p> <p>The company will also publish a report on the environmental improvement effects in form of an annual report on the website. It will contain the following information:</p> <ul style="list-style-type: none"> <li>- progress of CASBEE Certification Procedures during the construction of the building as well as any changes that may affect the time of completion</li> <li>- type and rank of environmental certification starting from completion of the project to redemption of the bond</li> <li>- CO<sub>2</sub> emissions, power generation by solar power, CO<sub>2</sub> emissions reductions, electricity consumption and water consumption starting from completion of the project to redemption of the bond</li> </ul>
<b>Company information</b>	MITSUI-SOKO is a warehouse company based in Japan which was established after a spin off in 1909. Part of their operations are real estate leasing of its own land and buildings.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	The proceeds will be used for the construction and capital expenditures of Kanto P&M Center II which is expected to acquire CASBEE certification (CASBEE SAITAMA Prefecture B+ rank or higher).
<b>Climate Bonds view</b>	
<b>Underwriters</b>	Nomura, SMBC
<b>Deal comments</b>	
<b>Credit Rating</b>	A- (Japan Credit Rating Agency)
<b>Pricing summary</b>	<ul style="list-style-type: none"> <li>• Yield: 0.450%</li> <li>• Coupon: 0.450 %</li> <li>• Price: 100.000%</li> </ul>
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign