

## Green Bond Fact Sheet

Kajima Corporation		Date: 27/02/2020	
Issue date: 28-02-2020 Maturity date: 21-02-2025 Tenor: 5			
Issuer Name	Kajima Corporation	Amount Issued	JPY10bn/USD92m
Country of risk	Japan	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Unsecured
Green Bond Framework	N/A	Second party opinion	<a href="#">R&amp;I</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	<a href="#">R&amp;I</a> (GA1)
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input checked="" type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	There will be allocation and impact reporting disclosed on the company's website on an annual basis. The allocation report will include the allocation status of funds. The impact report will include data such as CO <sub>2</sub> emissions for target projects.
<b>Company information</b>	Kajima Corporation is a real estate construction company in the commercial, residential and institutional space with high-rise and earthquake-resistant construction technology. Kajima Corporation was founded in 1840 and is headquartered in Tokyo.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	All proceeds will go towards refinancing the construction of the KT Building which was completed in 2016 as well as Yokohama Gate Tower which is scheduled to be completed in 2021.
<b>Climate Bonds view</b>	
<b>Underwriters</b>	
<b>Deal comments</b>	
<b>Credit Rating</b>	A- (Rating and Investment)
<b>Pricing summary</b>	<ul style="list-style-type: none"> <li>• Yield: 0.110%</li> <li>• Coupon: 0.110%</li> <li>• Price: 100.000 %</li> </ul>
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign