

## Green Bond Fact Sheet

Daiki Axis Co, Ltd		Date: 29/04/2020	
Issue date: 28-02-2020 Maturity date: 28-02-2030 Tenor: 9.9			
Issuer name	Daiki Axis Co, Ltd	Amount issued	JPY3bn/USD27.6m
Country of risk	Japan	CBI Database	Included
Issuer type <sup>1</sup>	Non-Financial Corporate	Bond type	Sr Unsecured
Green bond framework	N/A	Second party opinion	<a href="#">DNV GL</a>
Certification Standard	Not certified	Assurance report	DNV GL
Certification verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	DNV GL has confirmed that the Issuer would report to stakeholders the specific information required by the GBP and GBGLs annually in the issuer's website. These include description of the allocation and management of the proceeds, project lists and their progress, as well as the associated qualitative and quantitative environmental impacts which are referred to the GBP's reporting section reference 'Handbook Harmonized Framework for Impact Reporting June 2019'.
<b>Company information</b>	<p>Daiki Axis are involved in the following activities:</p> <ul style="list-style-type: none"> <li>- Design, construction, and maintenance of various types of wastewater treatment equipment</li> <li>- Manufacturing, distribution, designing, and construction of products using synthetic resin and other materials</li> <li>- Distribution and installation of various construction materials and household equipment</li> <li>- Refining and distribution of biodiesel fuel and sale of purification plants</li> <li>- Production and distribution of drinking water</li> <li>- Sales of solar power generation</li> </ul>
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	Proceeds will be allocated to Daiki Axis' solar power and small-scale wind power businesses.
<b>Climate Bonds view</b>	Daika Axis are the latest issuer in Japan to issue a green bond to finance solar and wind renewable energy projects. To date in 2020, 6 issuers in Japan have issued green bonds in this area for a total of JPY39.5bn/USD365mn.
<b>Underwriters</b>	
<b>Deal comments</b>	
<b>Credit rating</b>	
<b>Pricing summary</b>	
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign