

## Green Bond Fact Sheet

<b>Bothwell Spain</b>		<b>Date: 01/05/2020</b>	
<b>Issue date: 19-12-2019 Maturity date: 30-06-2038 Tenor: 18.5</b>			
Issuer name	Bothwell Spain	Amount issued	EUR234m/USD260m
Country of risk	Spain	CBI Database	Included
Issuer type <sup>1</sup>	Non-Financial Corporate	Bond type	N/A
Green bond framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification verifier	N/A	Green bond rating	S&P Global Ratings (E1/80)
<b>Use of Proceeds</b>			
<input checked="" type="checkbox"/> <b>Energy</b>	<input checked="" type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> <b>Buildings</b>	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> <b>Transport</b>	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> <b>Water &amp; wastewater</b>	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> <b>Waste management</b>	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
Reporting	No reporting details have been disclosed at this time.
Company information	Bothwell Spain is a subsidiary of Grupo T-Solar who develop and operate solar power plants. Grupo T-Solar currently operates 51 plants in Spain, Italy, Peru and India, with an installed capacity of 336 megawatts.
Firsts, records and certifications	
Proceeds description	Proceeds refinanced 23 solar photovoltaic projects in Spain with a combined capacity of 127 megawatt peak (MWp).
Climate Bonds view	This bond was one of three simultaneous green issuances from Bothwell for a total of EUR567.8m. Increasing solar capacity is an essential component of the low-carbon transition. Bothwell was one of five non-financial corporate issuers of green bonds in 2019. All 5 of these issuers will be using the proceeds to finance solar and renewable energy projects.
Underwriters	
<b>Deal comments</b>	
Credit rating	
Pricing summary	<ul style="list-style-type: none"> <li>Coupon: 2.637%</li> </ul>
Investors summary	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign