

## Green Bond Fact Sheet

Shui On Development(Holding)Limited			Date: 18/11/2019
Issue date: 12-11-2019 Maturity date: 12-11-2023 Tenor: 4			
Issuer Name	Shui On Development (Holding)Limited	Amount Issued	USD300 m
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Green Bond
Green Bond Framework	N/A	Second party opinion	Sustainalytics
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input checked="" type="checkbox"/> Waste management	<input type="checkbox"/> Recycling	<input type="checkbox"/> Landfill, energy capture	<input type="checkbox"/> Waste to energy
	<input type="checkbox"/> Waste prevention	<input type="checkbox"/> Energy performance	<input type="checkbox"/> Industry: components
	<input checked="" type="checkbox"/> Pollution control	<input type="checkbox"/> Infrastructure	<input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks	<input type="checkbox"/> Land remediation	<input type="checkbox"/> Sustainable agriculture
	<input type="checkbox"/> FSC Forestry	<input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Adaptation & resilience
	<input type="checkbox"/> FSC Cellulose & paper		
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	Shui On Land Limited commits to report to investors annually on the allocation of proceeds on its website, within the Environment Social and Governance (ESG) section of its Annual Report.		
<b>Company information</b>	Shui On Land Limited is the flagship property company of the Hong Kong-based Shui On Group. It is engaged in developing large-scale city-core development projects and integrated residential development projects in major cities in China, including Shanghai, Wuhan, Chongqing, Hangzhou, Dalian and Foshan.		
<b>Firsts, records and certifications</b>			
<b>Proceeds description</b>	The capital will be used in green buildings (LEED Gold and above), energy efficiency of buildings, and pollution control by way of fitting PM2.5 filters in air conditioning		
<b>Climate Bonds view</b>	We are pleased to see Shui On Land Limited commits to report to investors in the annual report with the information of list of approved eligible projects, amount of allocated proceeds and balance of unallocated proceeds. We will keep an eye on the further disclosure of this deal.		
<b>Underwriters</b>	StanChart, UBS		
<b>Deal comments</b>			
<b>Credit Rating</b>			
<b>Pricing summary</b>			
<b>Investors summary</b>			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign