

Green Bond Fact Sheet

SR Boligkreditt AS		Date: 16/10/2019	
Issue date: 08-10-2019 Maturity date: 08-10-2026 Tenor: 7			
Issuer Name	SR Boligkreditt AS	Amount Issued	EUR500m/USD549m
Country of risk	Norway	CBI Database	Included
Issuer Type ¹	Financial corporate	Bond Type	Covered Bond
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Certified under Climate Bonds Standard v2.1, including sector-specific criteria for: <ul style="list-style-type: none"> • Low Carbon Buildings (Residential) 	Assurance report	Pre issuance verification letter
Certification Verifier	Sustainalytics	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	A report with details on the allocation of proceeds will be produced annually, until all the proceeds have been allocated. These reports will be publicly available.		
Company information	<p>SR Boligkreditt AS is the covered bond issuing subsidiary of SR Bank and was established in 2015 to issue covered bonds backed by mortgages belong to SR Bank.</p> <p>SR Bank is privately owned and is the second largest wholly domestically owned bank in Norway. Until 2012, it was a savings bank based in Stavanger.</p>		
Firsts, records and certifications	This is the third issuer in Norway to receive Certification		
Proceeds description	<p>The proceeds will be used to finance and refinance mortgages related to residential buildings in Norway, which satisfy at least one of the following Criteria:</p> <ul style="list-style-type: none"> • Apartments compliant with building codes TEK10 or TEK17 • Other residential buildings compliant with building codes TEK07, TEK10, TEK17 • Residential buildings with EPC labels of A, B, C • Refurbished buildings with 30% reduced energy consumption, based on two step improvement in EPC 		
Climate Bonds view	Certified Bonds linked to residential buildings in Norway can easily be issued because eligible properties are identified by their year of construction and / or EPC, which are readily available.		
Underwriters	ING		
Deal comments			
Credit Rating	Aaa Moody's		
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

