# Green Bond Fact Sheet

**Guangdong Electric Power Development Company**  
**Issue date:** 22-10-2019  **Maturity date:** 22-10-2022  **Tenor:** 3 years  
**Date:** 04/11/2019

<table>
<thead>
<tr>
<th>Issuer Name</th>
<th>Amount Issued</th>
<th>Country of risk</th>
<th>CBI Database</th>
<th>Green Bond Framework</th>
<th>Certification Standard</th>
<th>Certification Verifier</th>
<th>Use of Proceeds</th>
</tr>
</thead>
</table>
| Guangdong Electric Power Development Company | CNY200m/USD28m | China | Included | N/A | Not certified | N/A | ☒ Solar  
☐ Offshore wind  
☐ Offshore wind  
☐ Geothermal  
☐ Hydro  
☐ Tidal | ☐ Biofuels  
☐ Bioenergy  
☐ Waste to energy  
☐ District heating  
☐ Electricity grid | ☐ Energy storage  
☐ Energy performance  
☐ Infrastructure  
☐ Industry: components  
☐ Adaptation & resilience |

<table>
<thead>
<tr>
<th>Issuer Type¹</th>
<th>Bond Type</th>
<th>Second party opinion</th>
<th>Assurance report</th>
<th>Green bond rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-Financial Corporate</td>
<td>Green Bond</td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
</tbody>
</table>

## Use of Proceeds

### Energy

- ☒ Solar
- ☐ Offshore wind
- ☐ Geothermal
- ☐ Hydro
- ☐ Tidal
- ☐ Biofuels
- ☐ Bioenergy
- ☐ Waste to energy
- ☐ District heating
- ☐ Electricity grid
- ☐ Energy storage
- ☐ Energy performance
- ☐ Infrastructure
- ☐ Industry: components
- ☐ Adaptation & resilience

### Buildings

- ☐ Certified Buildings
- ☐ HVAC systems
- ☐ Energy performance
- ☐ Water performance
- ☐ Energy storage/meters
- ☐ Other energy related
- ☐ Industry: components
- ☐ Adaptation & resilience

### Transport

- ☐ Electric vehicles
- ☐ Low emission vehicles
- ☐ Bus rapid transit
- ☐ Passenger trains
- ☐ Urban rail
- ☐ Freight rolling stock
- ☐ Coach / public bus
- ☐ Bicycle infrastructure
- ☐ Energy performance
- ☐ Transport logistics
- ☐ Infrastructure
- ☐ Industry: components
- ☐ Adaptation & resilience

### Water & wastewater

- ☐ Water distribution
- ☐ Water treatment
- ☐ Wastewater treatment
- ☐ Water storage
- ☐ Storm water mgmt
- ☐ Desalination plants
- ☐ Erosion control
- ☐ Energy performance
- ☐ Infrastructure
- ☐ Industry: components
- ☐ Adaptation & resilience
<table>
<thead>
<tr>
<th>Waste management</th>
<th>Recycling</th>
<th>Waste prevention</th>
<th>Landfill, energy capture</th>
<th>Industry: components</th>
<th>Adaptation &amp; resilience</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Pollution control</td>
<td>Energy performance</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Infrastructure</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☑️ Land use &amp; agriculture</td>
<td>☐️ Afforestation/parks</td>
<td>☐️ FSC Forestry</td>
<td>☐️ Land remediation</td>
<td>☐️ Sustainable agriculture</td>
<td>Adaptation &amp; resilience</td>
</tr>
<tr>
<td></td>
<td>☐️ FSC Cellulose &amp; paper</td>
<td></td>
<td>☐️ Energy/water efficiency</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐️ Other</td>
<td>☐️ Adaptation &amp; resilience</td>
<td>☐️ ICT</td>
<td>☐️ Industry: process</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Issue details

Reporting

Company information

Guangdong Electric Power Development Co., Ltd offers power supply services. The Company provides power transmission, power system management, power network maintenance, and other services. Guangdong Electric Power Development also operates power project investment, power industry technical consultation, and other businesses.

Firsts, records and certifications

Proceeds description

The issuer registered a green medium-term note of CNY1bn, raising funds for green project construction, supplemented green project supporting working capital and repaying green project loans amongst others.

Climate Bonds view

The issuer mainly generates capital for solar projects. We are pleased to see the issuer will have an independent post-issuance report each year from Lianhe Equator Environmental Impact Assessment Co., Ltd. However, we would like to see more detailed information on the proposed projects. We also hope that the issuer will disclose the use of proceeds information each year after issuance and put in place a comprehensive reporting system.

Underwriters

Industrial Bank Co., Ltd.

Deal comments

Credit Rating

Pricing summary

Investors summary

1 Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign