

## Green Bond Fact Sheet

Offentliga I norden AB		Date: 02/10/2019	
Issue date: 27-09-2019 Maturity date: 27-03-2023 Tenor:3.5			
Issuer Name	Offentliga I norden AB	Amount Issued	SEK500m/USD51m
Country of risk	Sweden	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Senior unsecured
Green Bond Framework	<a href="#">Link to Green Bond Framework</a>	Second party opinion	<a href="#">CICERO</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	<p>Reporting on allocation of proceeds will be made public on the website and the annual report on an annual basis. For commercial papers this information will be available once every 6 months.</p> <p>This will contain the amount of green instruments issues, the share of proceeds used for financing/re-financing and the share of proceeds used green projects. If there are unallocated proceeds, this will be disclosed as well. There will be a verification report on the allocation of proceeds provided by the by the external part which will be available on the company's website. Indicators for the different categories will be made available as well such as certifications and energy performance. Energy efficiency measures will include the amount of energy saved. This information will also be made public on an annual basis.</p>		
<b>Issuer information</b>	<p>Offentliga Norden provides real estates services. It manages, develops and leases community service properties in Sweden. Properties within their portfolio are schools, health care facilities and road stations among others. Usually, the lease terms last longer than 5 years.</p>		
<b>Firsts, records and certifications</b>			
<b>Proceeds description</b>	<p>A project is eligible for funding if it meets one of the following criteria:</p> <ul style="list-style-type: none"> <li>- reduce greenhouse gas emissions</li> <li>- adapt operations to climate change</li> <li>- promote other environmental issue (apart from climate change)</li> </ul> <p>Eligible categories are defined as green buildings which includes existing and new buildings with a focus on certifications and energy performance as well as energy efficiency which includes retrofits such as heat pumps and LED lighting. The following categories are excluded: fossil fuel energy generation, nuclear energy generation, the weapons and defense industries, potentially environmentally negative resource extraction, gambling or tobacco.</p>		
<b>Climate Bonds view</b>	<p>As a large share of emissions comes from buildings, it is great to see more real estate companies taking action. Alongside large issuers such as Vasakronan and Fabege, it is good to see that smaller companies such as Offentliga I Norden AB are also entering the market.</p>		
<b>Underwriters</b>	Nordea, Swedbank		
<b>Deal comments</b>			
<b>Credit Rating</b>			

Pricing summary	
Investors summary	<ul style="list-style-type: none"><li>Coupon: STIB + 440bps</li></ul>

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign