

Green Bond Fact Sheet

Akiem Group SAS		Date: 23/9/2019	
Issue date: 05-09-2019 Maturity date: 05-09-2029/2034 Tenor: 10 and 15 years			
Issuer Name	Akiem Group SAS	Amount Issued	EUR360m/USD398m
Country of risk	France	CBI Database	Included
Issuer Type ¹	Non-financial corporate	Bond Type	Private Placement
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Certified under Climate Bonds Standard v2.1, including sector-specific criteria for: <ul style="list-style-type: none"> Low Carbon Transport 	Assurance report	Pre Issuance Verification
Certification Verifier	Sustainalytics	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input checked="" type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	<p>Annual reports will be made available to the bondholders only. These reports will have information on the allocation of proceeds, as well as quantitative impact indicators such as the estimated GHG emissions avoided.</p> <p>The issuer will report on an aggregated basis on the allocation and impact of the green financial instruments.</p>		
Company information	<p>Mainly based in Paris and Düsseldorf, Akiem Group is a lessor of train locomotives across Europe. It owns a fleet of 440 locomotives, which may be attached to either passenger or freight trains. Akiem is held 50% by Transport Logistique Partenaire, an SNCF company, and 50% by Eurotraction, a subsidiary of the Deutsche Asset & Wealth Management (DWS) private equity fund.</p> <p>The issuer has developed a Green Finance Framework that aims to support the company's transition to a low carbon economy. The Framework will be used as an overarching platform to issue various Green financial instruments such as Green Bonds, Green Private Placements (e.g. US PP, Euro PP, Schuldschein) or Green Loans in various formats and currencies.</p>		
Firsts, records and certifications	<p>This is the second train leasing company to issue a Certified Climate Bond. The first was Alpha Trains, who issued a EUR250m (USD264m) bond in December 2016.</p>		
Proceeds description	<p>Finance or refinance its fleet of electric-powered rolling stock.</p>		
Climate Bonds view	<p>The transition of train fleets away from diesel to fully electrified models is essential to helping deliver the Paris Agreement goals.</p>		
Underwriters	<p>N/A</p>		
Deal comments			
Credit Rating			
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

