

## **Green Bond Fact Sheet**

Town of York			Date: 28/08/2019	
Issue date: 29-08-2019 Maturity date: 15-08-2049 Tenor:30				
Issuer Name	Town of York	Amount Issued	USD4m	
Country of risk	USA	CBI Database	Included	
Issuer Type <sup>1</sup>	Government-backed entity	Bond Type	US MUNI	
Green Bond Framework	N/A	Second party opinion	N/A	
Certification Standard	Not certified	Assurance report	BAM GreenStar	
Certification Verifier	N/A	Green bond rating	N/A	
Use of Proceeds				
□ Energy	<ul><li>☐ Solar</li><li>☐ Onshore wind</li><li>☐ Offshore wind</li><li>☐ Geothermal</li><li>☐ Hydro</li></ul>	<ul><li>☐ Tidal</li><li>☐ Biofuels</li><li>☐ Bioenergy</li><li>☐ District heating</li><li>☐ Electricity grid</li></ul>	<ul> <li>□ Energy storage</li> <li>□ Energy performance</li> <li>□ Infrastructure</li> <li>□ Industry: components</li> <li>□ Adaptation &amp; resilience</li> </ul>	
□ Buildings	☐ Certified Buildings☐ HVAC systems☐ Energy performance	<ul><li>☐ Water performance</li><li>☐ Energy storage/meters</li><li>☐ Other energy related</li></ul>	☐ Industry: components ☐ Adaptation & resilience	
☐ Transport	<ul> <li>□ Electric vehicles</li> <li>□ Low emission</li> <li>vehicles</li> <li>□ Bus rapid transit</li> <li>□ Passenger trains</li> <li>□ Urban rail</li> </ul>	<ul><li>☐ Freight rolling stock</li><li>☐ Coach / public bus</li><li>☐ Bicycle infrastructure</li><li>☐ Energy performance</li></ul>	<ul><li>☐ Transport logistics</li><li>☐ Infrastructure</li><li>☐ Industry: components</li><li>☐ Adaptation &amp; resilience</li></ul>	
⊠ Water & wastewater	<ul><li>□ Water distribution</li><li>□ Water treatment</li><li>□ Wastewater</li><li>treatment</li><li>□ Water storage</li></ul>	<ul> <li>☐ Storm water mgmt</li> <li>☐ Flood protection</li> <li>☐ Desalinisation plants</li> <li>☐ Erosion control</li> <li>☐ Energy performance</li> </ul>	<ul><li>☑ Infrastructure</li><li>☐ Industry: components</li><li>☐ Adaptation &amp; resilience</li></ul>	
☐ Waste management	☐ Recycling ☐ Waste prevention ☐ Pollution control	☐ Landfill, energy capture ☐ Energy performance ☐ Infrastructure	<ul><li>☐ Waste to energy</li><li>☐ Industry: components</li><li>☐ Adaptation &amp; resilience</li></ul>	



☐ Land use & agriculture	☐ Afforestation/parks ☐ FSC Forestry ☐ FSC Cellulose & paper	☐ Land remediation☐ Energy/water efficiency	<ul><li>☐ Sustainable agriculture</li><li>☐ Adaptation &amp; resilience</li></ul>	
☐ Other	☐ Adaptation & resilience	□ ІСТ	☐ Industry: process	
Issue details				
Reporting	Information not available on bond prospectus.			
Issuer information	The Town of York is located in the State of New York. The legislative power is vested in the Board which consists of five members, including the supervisor. The latter, is the chief executive officer as well as the chief fiscal officer of the Town.			
Firsts, records and certifications	First issuance from the Town of York. The deal has be en designated a BAM GreenStar Bond.			
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Proceeds description	Water system improvements.			
Climate Bonds view	BAM assessments are aligned with ICMA's green bond principles (GBP). We would encourage issuers which to obtain BAM GreenStar Bond assessments to make the formal assurance statement from BAM public, e.g. by including it in pre-issuance documentation. We also encourage more extensive disclosure on proposed and actual proceeds allocated as well as information on the development of the projects.			
Underwriters	SWBC INVESTMENT SVCS LLC			
Deal comments				
Credit Rating				
Pricing summary				
Investors summary				

<sup>&</sup>lt;sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign