

## Green Bond Fact Sheet

China Jinmao Holdings		Date: 21/10/2019	
Issue date: 21-06-2019 Maturity date: 21-06-2024 Tenor: 5			
Issuer Name	China Jinmao Holdings	Amount Issued	USD250m
Country of risk	Hong Kong	CBI Database	Included
Issuer Type <sup>1</sup>	Financial Corporate	Bond Type	Senior secured
Green Bond Framework	<a href="#">Link to Framework</a>	Second party opinion	<a href="#">Sustainalytics</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	An annual green finance report will be published, containing information such as allocation of proceeds to eligible projects and unallocated proceeds. An impact report will disclose indicators such as number and level of third-party certification(s) achieved and CO <sub>2</sub> (or other GHG) emissions avoided.
<b>Issuer information</b>	China Jinmao Holdings, formerly Frانشion Brilliant Ltd, is a subsidiary of state-owned Sinochem Corporation. Headquartered in Hong Kong it operates in the space of real estate development, property management and hotel operation. It was founded in 2004 and focuses on the Chinese market.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	The proceeds of the bond will be allocated to low carbon buildings with minimum certification levels defined in the framework (such as LEED or BREEAM certifications) and renewable energy (wind and solar) projects.
<b>Climate Bonds view</b>	The aspiration levels of this deal are not particularly high with respect to buildings – we generally expect issuers to aim for the highest levels of certification. However, investment in renewable energy projects is positive and would hope to see a positive impact from the overall portfolio mix in ongoing reporting.
<b>Underwriters</b>	Goldman Sachs, HSBC, Morgan Stanley, Mizuho, Standard Chartered
<b>Deal comments</b>	
<b>Credit Rating</b>	BBB- (S&P)
<b>Pricing summary</b>	<ul style="list-style-type: none"> <li>• Coupon: 4%</li> <li>• Price: 101.564%</li> </ul>
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign