

Green Bond Fact Sheet

Brookfield Australia Pty Ltd			Date: 19/06/2019
Issue date: 13-06-2019 Maturity date: 13-06-2024 Tenor: 5			
Issuer Name	Brookfield Australia Pty Ltd	Amount Issued	AUD880m/USD608m
Country of risk	Australia	CBI Database	Included
Issuer Type ¹	Non-financial corporate	Bond Type	Loan
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Climate Bonds Standard including Sector Criteria for: Low Carbon Buildings (Commercial)	Assurance report	To be available soon
Certification Verifier	EY	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	Confidential reporting will be made to the lenders when required. Confidential reports will be made available to the Climate Bonds Secretariat, annually.		
Company information	Brookfield Australia Pty is a part of Brookfield Property Partners LP, which owns similar subsidiaries across the Americas and Europe. They are developers and asset managers of large and prime commercial real estate portfolios.		
Firsts, records and certifications	This is the fourth loan to receive Climate Bonds Certification		
Proceeds description	<p>The proceeds will be used to refinance existing bank debt linked to Brookfield Place Tower 1 and Tower 2. Brookfield Place is a large office and mixed-use development in Perth, Australia.</p> <p>Tower 1 has 45 floors and is currently the second tallest building in Western Australia. BHP, the metals and mining company, is the anchor tenant, with 60,000m² of office space. Its design achieved a NABERS 5 Star Energy rating and a Green Star 5 Star rating. It completed construction in 2012.</p> <p>Tower 2 has 16 floors. It received a NABERS 4.5 Star Energy rating and a Green Star 5 Star rating. It completed construction in 2015.</p>		
Climate Bonds view			
Underwriters	ANZ as Sole Loan Coordinator, with Citi and Bank of China as sub-underwriters		
Deal comments			
Credit Rating			
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

