

## Green Bond Fact Sheet

Bank of Lanzhou		Date: 24-Apr-2019	
Issue date: 04-04-2019 Maturity date: 04-04-2022 Tenor: 3			
Issuer Name	Bank of Lanzhou	Amount Issued	CNY2bn (USD29m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Financial Corporate	Bond Type	Green bond
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	China Bond Rating (G3)
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input checked="" type="checkbox"/> Water distribution <input checked="" type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input checked="" type="checkbox"/> Recycling <input checked="" type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	The issuer will have a third-party agency follow up on the projects and the associated environmental benefits. The issuer will disclose use of proceeds on a quarterly basis. The annual report on the use of proceeds will be disclosed before April 30 of the following year.
<b>Company information</b>	Bank of Lanzhou Co., Ltd., engages in services such as issuing loans and financial bonds, providing guarantees, and foreign exchange related services to businesses in China. The company was founded in 1998 and is based in Gansu, China.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	All proceeds will be allocated to 13 eligible projects, including 6 waste treatment projects ranging from WEEE (Waste Electrical and Electronic Equipment) to waste paper recycle; 4 projects with focus on water supply and treatment; an urban public transit project; an energy efficiency project and a solar farm. Expected environmental benefits include reduction of carbon dioxide emissions by 20,600 tons; recycle 63,100 tons of scrap metal, 21,000 tons of plastic pellets, and 21,000 tons of waste cardboard per annum; 642.16 tons of COD3, 359.55 tons of ammonia nitrogen and 33.62 tons of total phosphorus reduction per annum.
<b>Climate Bonds view</b>	The issuer had the green eligibility and potential environmental benefits assessed by China Bond Rating and received a green bond rating of G3 (Medium Green). China Bond Rating has developed a green bond rating scheme in December 2016 that contains 6 grades ranging from the highest G1 (Dark Green) to NG (Not Green). We encourage disclosure of information with structure and clarity as such.
<b>Underwriters</b>	CITIC Securities, China Dragon Securities
<b>Deal comments</b>	
<b>Credit Rating</b>	AAA (CCXI)
<b>Pricing summary</b>	
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign