

## Green Bond Fact Sheet

| City of Santa Fe   |  | Date: 20 March 2019   |  |
|--|--|---|--|
| Issue date: 20 March 2019 Maturity date: 1 June 2038 Tenor: 19 years |  |   |  |
| Issuer Name  | <a href="#">City of Santa Fe</a>   | Amount Issued   | USD13.6m   |
| Country of risk  | USA  | CBI Database  | Included   |
| Issuer Type <sup>1</sup>   | Local Government   | Bond Type   | Use of Proceeds Revenue Bond   |
| Green Bond Framework   | N/A  | Second party opinion  | N/A  |
| Certification Standard   | Climate Bonds Standard V2.1 – Water Infrastructure   | Assurance report  | <a href="#">Pre issuance verification statement</a>  |
| Certification Verifier   | First Environment  | Green bond rating   | N/A  |
| Use of Proceeds  |  |   |  |
| <input type="checkbox"/> Energy                                      | <input type="checkbox"/> Solar<br><input type="checkbox"/> Onshore wind<br><input type="checkbox"/> Offshore wind<br><input type="checkbox"/> Geothermal<br><input type="checkbox"/> Hydro<br><input type="checkbox"/> Tidal   | <input type="checkbox"/> Biofuels<br><input type="checkbox"/> Bioenergy<br><input type="checkbox"/> Waste to energy<br><input type="checkbox"/> District heating<br><input type="checkbox"/> Electricity grid | <input type="checkbox"/> Energy storage<br><input type="checkbox"/> Energy performance<br><input type="checkbox"/> Infrastructure<br><input type="checkbox"/> Industry: components<br><input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Buildings                                   | <input type="checkbox"/> Certified Buildings<br><input type="checkbox"/> HVAC systems<br><input type="checkbox"/> Energy performance   | <input type="checkbox"/> Water performance<br><input type="checkbox"/> Energy storage/meters<br><input type="checkbox"/> Other energy related   | <input type="checkbox"/> Industry: components<br><input type="checkbox"/> Adaptation & resilience  |
| <input type="checkbox"/> Transport                                   | <input type="checkbox"/> Electric vehicles<br><input type="checkbox"/> Low emission vehicles<br><input type="checkbox"/> Bus rapid transit<br><input type="checkbox"/> Passenger trains<br><input type="checkbox"/> Urban rail | <input type="checkbox"/> Freight rolling stock<br><input type="checkbox"/> Coach / public bus<br><input type="checkbox"/> Bicycle infrastructure<br><input type="checkbox"/> Energy performance               | <input type="checkbox"/> Transport logistics<br><input type="checkbox"/> Infrastructure<br><input type="checkbox"/> Industry: components<br><input type="checkbox"/> Adaptation & resilience   |
| <input checked="" type="checkbox"/> Water & wastewater               | <input type="checkbox"/> Water distribution<br><input type="checkbox"/> Water treatment<br><input checked="" type="checkbox"/> Wastewater treatment<br><input type="checkbox"/> Water storage                                  | <input type="checkbox"/> Storm water mgmt<br><input type="checkbox"/> Desalination plants<br><input type="checkbox"/> Erosion control<br><input type="checkbox"/> Energy performance                          | <input type="checkbox"/> Infrastructure<br><input type="checkbox"/> Industry: components<br><input type="checkbox"/> Adaptation & resilience   |
| <input type="checkbox"/> Waste management                            | <input type="checkbox"/> Recycling<br><input type="checkbox"/> Waste prevention<br><input type="checkbox"/> Pollution control  | <input type="checkbox"/> Landfill, energy capture<br><input type="checkbox"/> Energy performance<br><input type="checkbox"/> Infrastructure   | <input type="checkbox"/> Industry: components<br><input type="checkbox"/> Adaptation & resilience  |



|   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Land use & agriculture | <input type="checkbox"/> Afforestation/parks<br><input type="checkbox"/> FSC Forestry<br><input type="checkbox"/> FSC Cellulose & paper   | <input type="checkbox"/> Land remediation<br><input type="checkbox"/> Energy/water efficiency | <input type="checkbox"/> Sustainable agriculture<br><input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Other                  | <input type="checkbox"/> Adaptation & resilience  | <input type="checkbox"/> ICT  | <input type="checkbox"/> Industry: process   |
| <b>Issue details</b>                            |   |   |  |
| Reporting                                       | There will be annual reports made publicly available on EMMA.   |   |  |
| Company information                             | Santa Fe is the state capital of New Mexico, US. Its estimated population was 84,000 in 2016. It is the 4 <sup>th</sup> largest city in New Mexico.   |   |  |
| Firsts, records and certifications              | This is the first green bond issued from New Mexico.<br><br>It is also the first Climate Certified Bond to fund specifically a wastewater biodigester plant.  |   |  |
| Proceeds description                            | The proceeds will finance an improvement project for Santa Fe's Wastewater Utility System, including two new anaerobic digesters, a new automated control system and a cogeneration facility that will generate electricity from the biogas produced by the digesters.<br><br>The upgrades will enable the treatment facility to consume no net electricity, as well as reduce GHG emissions that would otherwise result from the wastewater. |   |  |
| Climate Bonds view                              | As well as the first green bond issuer from New Mexico, Santa Fe becomes the fifth city in the US to issue a Certified Climate Bond, following New York City, NY, San Francisco, CA, Los Angeles, CA, and Columbia, SC. We welcome US Muni issuance in new states and hope that more issuers in the country opt for Certification.  |   |  |
| Underwriters                                    | RBC Capital Markets, Piper Jaffray  |   |  |
| <b>Deal comments</b>                            |   |   |  |
| Credit Rating                                   | Fitch, S&P AA+  |   |  |
| Pricing summary                                 |   |   |  |
| Investors summary                               |   |   |  |

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

