



DNB Boligkreditt AS - Green Covered Bond Allocation Report 4Q18

As of 31 December 2018 DNB Boligkreditt AS had an Eligible Green Loan Portfolio of NOK 61 787 000 000 and a total amount outstanding Green Covered Bonds of NOK 14 153 000 000 (EUR 1 500 000 000).

All of the Green Covered Bonds proceeds have been allocated to green assets. Usage of green assets is 22.9 per cent.

DNB Green Covered Bond Allocation Report – 4Q18	
Eligible Green Loan Portfolio - Houses completed after 1 January 2012 (TEK10 or later)	NOK 61 787 000 000
Outstanding Green Covered Bonds* (XS1839888754)	NOK 14 153 000 000 (EUR 1 500 000 000)
Percentage of proceeds allocated to green assets	100 %
Percentage of new financing / refinancing	0 % / 100 %
Usage of green assets	22.9 %

* On the 31. January 2019, DNB Boligkreditt issued a Green Covered Bond of NOK 2 829 000 000 (SEK 3 000 000 000). As from the same date the usage of green assets is thus 27.5 per cent.