

## Green Bond Fact Sheet

Chengdu Rail Transit Group Co., Ltd		Date: 04-Dec-2018	
Issue date:06-Dec-2018 Maturity date: 06-Dec-2023 Tenor: 5			
Issuer Name	Chengdu Rail Transit Group Co., Ltd	Amount Issued	CNY2bn (USD292.5m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Non-financial Corporate	Bond Type	Green Bond
Green Bond Framework	N/A	Second party opinion	Lianhe Equator
Certification Standard	N/A	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
Reporting	The issuer promises to disclose the use of proceeds. If however there is change of use of proceeds, it will also seek an external reviewer to ensure the proceeds are still used for aligned (Green Bond Endorsed Project Catalogue 2015 Edition) green projects or green debts.		
Company information	Chengdu Rail Transit Group Co., Ltd. engages in investment, construction, operation and resource development of Chengdu urban rail transit including Chengdu Metro, Chengdu Metro and Chengdu Metropolitan Railway The company was founded in 2004 and is based in Chengdu, China.		
Firsts, records and certifications			
Proceeds description	The proceeds will refinance 6 metro lines in the city of Chengdu, in southwest China. The expected environmental and climate impact of the bond includes avoidance of 15,600t of standard coal equivalent (tec) per year, 2,200t of unburnt hydrocarbon per year, 11,200t of carbon monoxide per year, 2,900t of nitrogen oxides per year and 100t of particular matter 10 per year.		
Climate Bonds view	We have seen a number of government-backed metro and rail companies in China financing local metro lines in their cities, including Wuhan Metro, Nanjing Metro, Beijing Infrastructure and Tianjin Rail Transit. With its debut issuance, Chendu Rail Transit joined the list as another low carbon transport issuer.		
Underwriters	CITIC		
<b>Deal comments</b>			
Credit Rating	AAA (Lianhe Equator)		
Pricing summary			
Investors summary			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign