

Green Bond Fact Sheet

| Bank of Huzhou | | | Date: 04-Dec-2018 |
|--|--|---|--|
| Issue date:07-Dec-2018 Maturity date: 07-Dec-2021 Tenor: 3 | | | |
| Issuer Name | Bank of Huzhou | Amount Issued | CNY500m (USD73m) |
| Country of risk | China | CBI Database | Included |
| Issuer Type ¹ | Financial Corporate | Bond Type | Green Bond |
| Green Bond Framework | N/A | Second party opinion | N/A |
| Certification Standard | Not certified | Assurance report | EY |
| Certification Verifier | N/A | Green bond rating | N/A |
| Use of Proceeds | | | |
| <input checked="" type="checkbox"/> Energy | <input checked="" type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal | <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid | <input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Buildings | <input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance | <input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related | <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input checked="" type="checkbox"/> Transport | <input checked="" type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail | <input checked="" type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance | <input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input checked="" type="checkbox"/> Water & wastewater | <input type="checkbox"/> Water distribution <input checked="" type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage | <input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance | <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |

| | | | |
|--|--|---|---|
| <input checked="" type="checkbox"/> Waste management | <input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input checked="" type="checkbox"/> Pollution control | <input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure | <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input checked="" type="checkbox"/> Land use & agriculture | <input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper | <input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency | <input type="checkbox"/> Sustainable agriculture <input checked="" type="checkbox"/> Adaptation & resilience |
| <input checked="" type="checkbox"/> Other | <input checked="" type="checkbox"/> Adaptation & resilience | <input type="checkbox"/> ICT | <input type="checkbox"/> Industry: process |
| Issue details | | | |
| Reporting | Proceeds allocation and dedicated audit report will be disclosed quarterly as well as annually in the company's green bond report through http://www.chinabond.com.cn/d2s/engindex.html and http://www.chinamoney.com.cn/english/ | | |
| Company information | Bank of Huzhou Co., Ltd. provides various banking products and services in China. It offers current, saving, time, demand, and notice deposits; personal and business loans; debit and credit cards; insurance; and intermediary, settlement, agency, and bank guaranty and acceptance bill services, as well as Internet and mobile banking, and ATM services. The company is based in Huzhou, China. | | |
| Firsts, records and certifications | | | |
| Proceeds description | The issuer states that the proceeds will be allocated to pollution prevention, clean transport, and adaptation & resilience. The 10 nominated projects range from rooftop solar panels to water treatment projects. The issuer has disclosed the timing for proceed allocations relative to each selected project, with full disbursement expected to be achieved within a year of the deal's closing. | | |
| Climate Bonds view | Clear commitments on the timing of proceeds allocation at project level are encouraged as it helps investors track the progress of allocations at the post issuance stage. | | |
| Underwriters | Bank of Nanjing, Everbright Securities, First Capital Securities, Industrial Securities | | |
| Deal comments | | | |
| Credit Rating | AA (Shanghai Brilliance Credit Rating) | | |
| Pricing summary | | | |
| Investors summary | | | |

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign