

## Green Bond Fact Sheet

Bank of Dalian Co., Ltd.			Date: 16-Jan-2018
Issue date: 27-Dec-2018 Maturity date: 27-Dec-2021 Tenor: 3			
Issuer Name	Bank of Dalian Co., Ltd.	Amount Issued	CNY2bn (USD290m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Financial Corporate	Bond Type	Green Bond
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	N/A	Assurance report	EY
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related performance	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input checked="" type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input checked="" type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	EY has provided pre-issuance assurance for this green bond according to the PBOC's Catalogue of Projects Supported by Green Bonds (2015).
<b>Company information</b>	<p>Bank of Dalian is a local joint-stock commercial bank consisting of Dalian State-owned shares, Chinese-funded legal person shares and individual shares.</p> <p>It provides financial services such as issuing loans, issuing financial bonds, commercial banking services, foreign exchange services, various consulting and witness services.</p> <p>The Bank was established in 1998, headquartered in Dalian, Liaoning province of China</p>
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	<p>Proceeds will finance 11 projects in the transport and water treatment sectors. Expected outcomes of two exemplary projects has been provided:</p> <ul style="list-style-type: none"> <li>• A new energy vehicle project. The project covers the manufacture of new energy vehicles and core components as well as charging and replacing operations.</li> <li>• Construction of sewage treatment plant and supporting sewage collection pipe network project. The total scale of the sewage treatment plant is 20,000 m<sup>3</sup>/d, which is implemented in two phases: the recent project: 10,000 m<sup>3</sup>/d; the long-term project: 10,000 m<sup>3</sup>/d, and the sewage collection pipeline is 26,673 m.</li> </ul>
<b>Climate Bonds view</b>	We encourage issuers to disclose more details on financed projects and make external reviews publicly available to enhance transparency.
<b>Underwriters</b>	CITIC
<b>Deal comments</b>	
<b>Credit Rating</b>	AAA (CCXI)
<b>Pricing summary</b>	
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign