

Fastpartner		Date:30-Nov-2018	
Issue date: 30-Nov-2018 Maturity date: 30-May-2022 Tenor: 3.5			
Issuer Name	Fastpartner	Amount Issued	SEK1bn (USD110m)
Country of risk	Sweden	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Senior unsecured
Green Bond Framework	<a href="#">Link to Framework</a>	Second party opinion	<a href="#">CICERO</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input checked="" type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input checked="" type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
<b>Reporting</b>	Fastpartner is committed to disclosing the use of proceeds and relevant impact metrics. Energy performance will be provided also in relative amounts compared to the actual space taken in consideration (i.e. kWh/m <sup>2</sup> /year). Together with the use of proceeds and the impact report, a proof of the certification of buildings will also be provided.
<b>Company information</b>	Fastpartner is a Swedish real estate company that owns around 1.4 million sqm between both residential and commercial buildings (mostly in Stockholm). It was founded in 1987, and its CEO is also a major shareholder of the organization. It has been listed on the Nasdaq OMX Mid Cap list since 1994.
<b>Firsts, records and certifications</b>	
<b>Proceeds description</b>	<p>Proceeds will be directed towards financing new and existing buildings that have obtained a minimum Miljöbyggnad “Silver”, LEED “Gold”, BREEAM SE “Very Good” or BREEAM “Very Good” and have an energy performance of at least 25% below the current Swedish building regulation.</p> <p>Building renovations are required to meet at least 25% reduction in energy consumption for new buildings and to aim at an energy performance of less than 110kWh/sqm/year for existing properties. Onsite renewable energy systems, such as rooftop solar and geothermal installations are also eligible, as well as energy efficiency solutions for new and existing premises. Among these, heat pumps, LED and district heating are just some of the solutions put forward.</p> <p>In the SPO, CICERO notes that “the share of fossil fuels in district heating networks in Sweden is low”.</p>
<b>Climate Bonds view</b>	Sweden ranks seventh in the top countries for green bond issuance in 2018 to date, behind USA, China France, Germany, Netherlands and Belgium. The bond issued has a short tenor (3.5 years), which could play an important role in increasing the appetite of asset investors in a scenario of rising interest rates.
<b>Underwriters</b>	Swedbank
<b>Deal comments</b>	
<b>Credit Rating</b>	
<b>Pricing summary</b>	Interest rate: STIBOR 3m + 2,85%
<b>Investors summary</b>	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign