

Green Bond Fact Sheet

LG Display		Date: 08-Apr-2019	
Issue date: 15-11-2018 Maturity date: 15-11-2021 Tenor: 3			
Issuer Name	LG Display Co., Ltd.	Amount Issued	USD300m
Country of risk	South Korea	CBI Database	Included
Issuer Type ¹	Non-financial corporate	Bond Type	Senior unsecured
Green Bond Framework	Link to framework	Second party opinion	KPMG
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input checked="" type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input checked="" type="checkbox"/> Energy storage/meters <input checked="" type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input checked="" type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input checked="" type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input checked="" type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input checked="" type="checkbox"/> Industry: process
Issue details	
Reporting	<p>LG Display intends to produce annually and at least until the full allocation of the Green Bonds, allocation and impact reporting as per below:</p> <p>Allocation reporting: 1. List of Eligible Projects and Eligible R&D Projects refinanced or financed; 2. Amount allocated to Eligible Projects and Eligible R&D Projects; 3. Unallocated proceeds at the reporting end-period (if any)</p> <p>Impact reporting: on a best effort basis to report on relevant impact metrics</p>
Company information	<p>LG Display is a leading global manufacturer of display panels including LCD and OLED. Headquartered in Seoul, Korea, it operates a global network of production plants and sales and marketing offices</p>
Firsts, records and certifications	<p>Somewhat surprisingly, this is the first issuance from a South Korean electronics company</p>
Proceeds description	<p>Proceeds will be used to finance/re-finance investments in several areas linked to LG Display's manufacturing activities, including buildings/energy efficiency, sustainable water/wastewater management, pollution prevention/control, and eco-efficiency/circular economy adapted products.</p>
Climate Bonds view	<p>It is very positive to see the first issuance from a South Korean electronics company, taking total South Korean issuance to USD4.6bn. The planned allocation of part of the proceeds to circular economy initiatives is particularly encouraging, as not many manufacturing companies have highlighted this area yet. We hope and expect that similar producers will follow suit, especially from Asia.</p>
Underwriters	
Deal comments	
Credit Rating	
Pricing summary	
Investors summary	

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign