

## Green Bond Fact Sheet

Industrial Bank Co., Ltd		Date: 19 November 2018	
Issue date: 20-Nov-2018		Maturity date: 20-Nov-2021	
		Tenor: 3 years	
Issuer Name	Industrial Bank Co., Ltd.	Amount Issued	USD600m; EUR300m (USD343m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Financial Corporate	Bond Type	Senior secured
Green Bond Framework	<a href="#">Link to Green Bond Framework</a>	Second party opinion	<a href="#">CICERO</a>
Certification Standard	Wind, Solar, Low Carbon Transport	Assurance report	N/A
Certification Verifier	<a href="#">Sustainalytics</a>	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
Reporting	Regular reports on proceed allocations will be provided.		
Company information	Industrial Bank Co., Ltd. is a large financial institution based in Fujian Province, China.		
Firsts, records and certifications	This is the first regional bank in China to issue a Climate Bonds Certified Bond. This is the first Climate Bonds Certified Bond issued in Hong Kong.		
Proceeds description	The proceeds will be used to refinance loans funding one solar PV and four wind power generation projects, as well as four urban rail and metro network projects in four different cities. The combined generation capacity of the renewable energy projects is 323 MW.		
Climate Bonds view	It is welcoming to see regional banks also receive Certification for their green bonds, which shows the growth in recognition of the Certification Scheme in China		
Underwriters	Agricultural Bank of China, Bank of Communications, BNP Paribas, CCB International Capital LTD, China Construction Bank Corp, China Industrial Securities International Brokerage, China Minsheng Banking Corp, Chiyu Banking Corp, Citigroup Global Markets, CMB Wing Lung Bank, Credit Agricole CIB, Deutsche Bank, Hongkong and Shanghai Banking Corp, Industrial Bank, Shanghai Pudong Development Bank, Sinopac Securities Asia		
<b>Deal comments</b>			
Credit Rating	Baa2 (Moody's)		
Pricing summary			
Investors summary			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

