

Green Bond Fact Sheet

Bank of Guizhou			Date: 20-Nov-2018
Issue date:20-Nov-2018 Maturity date: 20-Nov-2021 Tenor: 3			
Issuer Name	Bank of Guizhou	Amount Issued	CNY3bn (USD437.5m)
Country of risk	China	CBI Database	Included
Issuer Type ¹	Financial Corporate	Bond Type	Green Bond
Green Bond Framework	Link to Framework	Second party opinion	N/A
Certification Standard	N/A	Assurance report	CECEP
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input checked="" type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input checked="" type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input checked="" type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input checked="" type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input checked="" type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input checked="" type="checkbox"/> Other	<input checked="" type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
Issue details	
Reporting	Proceeds allocation and impact reporting will be disclosed annually the market.
Company information	Bank of Guizhou Co., Ltd, a financial institution, provides personal and business banking products and services in China. The company accepts public deposits; issuing short-term, medium-term and long-term loans; handling domestic settlement; handling entrusted deposits, entrusted loans; handling bill acceptance and discounting; agency issuance, agency redemption, underwriting government bonds; buying and selling government bonds, financial bonds; trading, agent trading foreign exchange; engaged in bank card business; providing letter of credit services and guarantees; agency collection and payment business; providing safe deposit box services; insurance concurrent agency business; fund sales business.
Firsts, records and certifications	
Proceeds description	<p>Proceeds will be used for the construction of facilities and the operation of urban and rural infrastructure including:</p> <ul style="list-style-type: none"> • energy saving efficiency • pollution prevention and control • water saving and unconventional water use • railway and public transportation • natural ecological protection <p>According to the third party report, the proposed green projects have a total energy saving of about 27,061 tce/a, CO2 emission reduction of about 66,230 t/a, about 500,000 t/a of waste disposal, about 12.23 million t/a of treated sewage, and a chemical oxygen demand reduction of about 1,342 t/a. The amount of biochemical oxygen demand reduction is about 604t/a, and the amount of ammonia nitrogen reduction is about 184t/a.</p>
Climate Bonds view	Bank of Guizhou has brought two green bonds to the market during the past two weeks, totalling CNY5bn. We strongly support clarity on the use of proceeds for each bond issued – particularly in the case of banks and local governments, who may have wide-ranging green bond frameworks. Ideally, transparency around funded projects should be a feature of both issuance disclosure and post-issuance reporting.
Underwriters	Guotai Junan Securities
Deal comments	
Credit Rating	AA+ (CCXI)

Pricing summary	
Investors summary	

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign