

Green Bond Fact Sheet

ALD SA		Date: 17-Oct-2018	
Issue date: 11-Oct-2018 Maturity date: 11-Oct-2022 Tenor: 4			
Issuer Name	ALD SA	Amount Issued	EUR500m (USD580m)
Country of risk	France	CBI Database	Included
Issuer Type ¹	Non-Financial Corporate	Bond Type	Senior unsecured
Green Bond Framework	N/A	Second party opinion	Vigeo Eiris
Certification Standard	Low Carbon Transport	Assurance report	N/A
Certification Verifier	Vigeo Eiris	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input checked="" type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input checked="" type="checkbox"/> Electric vehicles <input checked="" type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	ICT	Industry: process
Issue details			
Reporting	The issuer commits to report, one year after issuance and until full allocation of proceeds, on impacts and allocation of proceeds. In particular, the Issuer will report on the amount and number of the portfolio of eligible vehicles, and on the category breakdown of the eligible vehicles (i.e. EV, PHEV, HEV). The issuer also commits to appoint an approved CBI Verifier to conduct the Post-Issuance compliance review within a period of one year, in conformance with the Climate Bonds Standard requirement.		
Company information	Founded in 1998, ALD Automotive is a French company, subsidiary of Société Générale SA (80%), focusing on the provision of driver mobility services including full service vehicle leasing and fleet management to large companies, SMEs, professionals and individuals.		
Firsts, records and certifications	First French corporate issuer to issue a Certified Climate Bond under the Low Carbon Transport Criteria and second overall after SNCF.		
Proceeds description	Proceeds of the Certified Positive Impact bond will be used for financing and refinancing the acquisition of low carbon emissions vehicles across 22 countries. Eligible assets include electric vehicles, fuel cell vehicles and hybrid electric and plug-in hybrid vehicles with GHG emissions of at most 85gCO ₂ per passenger kilometre travelled (gCO ₂ p/km).		
Climate Bonds view			
Underwriters	Societe Generale		
Deal comments			
Credit Rating	A- (Fitch), BBB (S&P)		
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign