

## Green Bond Fact Sheet

Sichuan Railway Investment			Date: 16-Oct-2018
Issue date: 16-Oct-2018 Maturity date: 17-Oct-2023 Tenor: 5			
Issuer Name	Sichuan Railway Investment	Amount Issued	CNY1bn (USD144m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Government-backed entity	Bond Type	Private placement green bond
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input checked="" type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	Afforestation/parks FSC Forestry FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input checked="" type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	Adaptation & resilience	ICT	Industry: process
<b>Issue details</b>			
Reporting			
Company information	Sichuan Railway Investment Group Co., Ltd. provides urban and municipal infrastructure construction services. It also engages in construction of roads, railways, expressways, ports, terminals, waterways, and airports; railway operations; construction machinery sales, etc.		
Firsts, records and certifications			
Proceeds description	All funds raised will be used for the construction of the Inter-city Railway of Southern Sichuan. The project is 220.65km in length and will connect 4 cities in the Sichuan Province of China, with a designed maximum speed of 350km/h. The project is expected to be completed in 2021, however, the issuer may rearrange the allocation of proceeds to other eligible green sectors based on the progress of the railway project.		
Climate Bonds view	The passenger highspeed railway project is aligned with our Taxonomy. As the use of proceeds might be reallocated in the future, we will track further disclosure on proceed allocation.		
Underwriters	Zhongtai Securities		
<b>Deal comments</b>			
Credit Rating			
Pricing summary			
Investors summary			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign