### Green Bond Fact Sheet

**Chongqing Qianjiang Urban Investment**  
**Issue date:** 21-Sept-2018  
**Maturity date:** 21-Sept-2023  
**Tenor:** 5

<table>
<thead>
<tr>
<th><strong>Issuer Name</strong></th>
<th>Chongqing Qianjiang Urban Investment</th>
<th><strong>Amount Issued</strong></th>
<th>CNY400m (USD59m)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Country of risk</strong></td>
<td>China</td>
<td><strong>CBI Database</strong></td>
<td>Included</td>
</tr>
<tr>
<td><strong>Issuer Type</strong></td>
<td>Government-backed entity</td>
<td><strong>Bond Type</strong></td>
<td>Private placement green bond</td>
</tr>
<tr>
<td><strong>Green Bond Framework</strong></td>
<td>N/A</td>
<td><strong>Second party opinion</strong></td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Certification Standard</strong></td>
<td>Not certified</td>
<td><strong>Assurance report</strong></td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Certification Verifier</strong></td>
<td>N/A</td>
<td><strong>Green bond rating</strong></td>
<td>N/A</td>
</tr>
</tbody>
</table>

**Use of Proceeds**

- **Energy**
  - ☐ Solar
  - ☐ Onshore wind
  - ☐ Offshore wind
  - ☐ Geothermal
  - ☐ Hydro
  - ☐ Tidal
  - ☐ Biofuels
  - ☐ Bioenergy
  - ☐ District heating
  - ☐ Electricity grid
  - ☐ Energy storage
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☐ Adaptation & resilience

- **Buildings**
  - ☐ Certified Buildings
  - ☐ HVAC systems
  - ☐ Energy performance
  - ☐ Water performance
  - ☐ Energy storage/meters
  - ☒ Other energy related
  - ☐ Industry: components
  - ☒ Adaptation & resilience

- **Transport**
  - ☐ Electric vehicles
  - ☐ Low emission vehicles
  - ☐ Bus rapid transit
  - ☐ Passenger trains
  - ☐ Urban rail
  - ☐ Freight rolling stock
  - ☐ Coach / public bus
  - ☐ Bicycle infrastructure
  - ☐ Energy performance
  - ☐ Transport logistics
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☒ Adaptation & resilience

- **Water & wastewater**
  - ☐ Water distribution
  - ☐ Water treatment
  - ☒ Wastewater treatment
  - ☒ Water storage
  - ☐ Storm water mgmt
  - ☐ Desalination plants
  - ☐ Erosion control
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☒ Adaptation & resilience

- **Waste management**
  - ☐ Recycling
  - ☐ Waste prevention
  - ☐ Pollution control
  - Landfill, energy capture
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Waste to energy
  - ☐ Industry: components
  - ☒ Adaptation & resilience
<table>
<thead>
<tr>
<th>Land use &amp; agriculture</th>
<th>Afforestation/parks</th>
<th>□ Land remediation</th>
<th>□ Sustainable agriculture</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>FSC Forestry</td>
<td>□ Energy/water efficiency</td>
<td>□ Adaptation &amp; resilience</td>
</tr>
<tr>
<td></td>
<td>FSC Cellulose &amp; paper</td>
<td></td>
<td></td>
</tr>
<tr>
<td>□ Other</td>
<td>□ Adaptation &amp; resilience</td>
<td>□ ICT</td>
<td>□ Industry: process</td>
</tr>
</tbody>
</table>

Issue details

Reporting

Company information
Chongqing Qianjiang Urban Investment Group offers infrastructure construction and financing services. The Company provides urban renewal, municipal construction, land management, and real estate development services.

Firsts, records and certifications

Proceeds description
According to the limited disclosure available for the deal, all proceeds will be used for a stormwater collection and distribution project in the Central Qianjiang district of China’s southwest Chongqing city. The project will play a key role in contributing to positioning the Qianjiang district as an Ecological Civilisation City.

Climate Bonds view
With increased extreme rainfall events, we see more urban pluvial flooding and precipitation incidents. The proper design and management of stormwater drainage systems and infrastructure are encouraged to ensure that the infrastructure is climate-resilient.

Underwriters
Zhongtai Securities

Deal comments

Credit Rating

Pricing summary

Investors summary

1 Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign