

## Green Bond Fact Sheet

State Bank of India		Date: 28-Sept-2018	
Issue date: 28-Sept-2018 Maturity date: 28-Sept-2023 Tenor: 5			
Issuer Name	State Bank of India	Amount Issued	USD650m
Country of risk	India	CBI Database	Included
Issuer Type <sup>1</sup>	Government-Backed Entity	Bond Type	Senior unsecured
Green Bond Framework	<a href="#">Link to Framework</a>	Second party opinion	N/A
Certification Standard	Solar, Wind	Assurance report	N/A
Certification Verifier	<a href="#">KPMG</a>	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input checked="" type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
<b>Reporting</b>	The Bank will report the Use of Proceeds for each green bond issued through a separate section in the Bank’s Annual Sustainability Report. The annual sustainability report is available on Bank’s website. Wherever possible, the Bank shall endeavor to report on quantitative impacts of projects financed through green bond proceeds.		
<b>Company information</b>	State Bank of India, headquartered in Mumbai, is the oldest commercial bank in the Indian subcontinent.		
<b>Firsts, records and certifications</b>	Largest Certified Climate Bond from an Indian issuer.		
<b>Proceeds description</b>	The 5-year senior unsecured Certified Climate Bond is the first deal under a wider USD3bn green finance program. The inaugural green bond from SBI is Certified under the Solar and Wind Criteria of the Climate Bonds Standard. It is the largest Certified Climate Bond from India to date.		
<b>Climate Bonds view</b>			
<b>Underwriters</b>	DBS, HSBC, MUFG, First Abu Dhabi Bank, State Bank of India		
<b>Deal comments</b>			
<b>Credit Rating</b>			
<b>Pricing summary</b>	The five-year dollar money is priced at the US Treasury plus 165 basis points, while from for a British investor the coupon will be 3 Libor plus 151 bps. <a href="#">(source)</a>		
<b>Investors summary</b>			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

