

## Green Bond Fact Sheet

Leo Paper Group Finance Limited			Date: 17-Sept-2018
Issue date: 03-Sept-2018 Maturity date: 03-Sept-2022 Tenor: 4			
Issuer Name	Leo Paper Group Finance Limited	Amount Issued	HKD350 (USD45m)
Country of risk	China (Hong Kong)	CBI Database	Included
Issuer Type <sup>1</sup>	Loan	Bond Type	Loan Term and Revolving Credit Facility
Green Bond Framework	<a href="#">Link to Framework</a>	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input checked="" type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input checked="" type="checkbox"/> Waste management	<input checked="" type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input checked="" type="checkbox"/> Industry: process
<b>Issue details</b>			
Reporting			
Company information	Leo Paper Group Finance Limited is a wholly-owned subsidiary of the Leo Paper Group, a leading global printing communications company based in Hong Kong.		
Firsts, records and certifications	First green loan from the printing & communications sector		
Proceeds description	According to the <a href="#">Green Loan Framework</a> , proceeds will be allocated to the following project categories: Industrial efficiency (e.g. LED installation), waste gas management, reuse of industrial waste recycling of food waste, wastewater treatment, green buildings, reuse of grey water and sustainable use of natural resources. The framework was awarded the Green Finance of Pre-Issuance Stage Certificate issued by the Hong Kong Quality Assurance Agency ("HKQAA").		
Climate Bonds view	This is the first green loan from a Hong Kong issuer and first from the communications and printing sector. This raises Hong Kong's 2018 issuance to date to USD823m.		
Underwriters			
<b>Deal comments</b>			
Credit Rating			
Pricing summary			
Investors summary	The seven banks who have signed the loan are: The Bank of East Asia, BNP Paribas, Citibank, Hang Seng Bank Ltd, The Hongkong Shanghai Banking Corporation Ltd, Mizuho Bank Ltd, MUFG Bank Ltd		

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign