

Green Bond Fact Sheet

Beijing Infrastructure Investment		Date: 12-Sep-2018	
Issue date: 12-Sep-2018 Maturity date:12-Sep-2021 Tenor: 3			
Issuer Name	Beijing Infrastructure Investment	Amount Issued	CNY1bn (USD146m)
Country of risk	China	CBI Database	Included
Issuer Type ¹	Financial Corporate	Bond Type	Green Bond
Green Bond Framework	N/A	Second party opinion	Zhongcai Green Financing
Certification Standard	N/A	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting			
Company information	<p>Beijing Infrastructure Investment Co., Ltd. offers land and property development services. It also provides construction, administration, and investment of metros; merchandise sales; financial planning; asset management; import and export trade; and consulting services. The company offers rental composition services; advertising services; and operations and communications systems engineering. Additionally, it makes investments in and finances railway transportation and other infrastructure projects in Beijing. Beijing Infrastructure Investment Co., Ltd. was formerly known as Beijing Subway Group Co., Ltd. and changed its name to Beijing Infrastructure Investment Co., Ltd. in March 2004. The company was founded in 1981 and is based in Beijing, China.</p>		
Firsts, records and certifications			
Proceeds description	<p>Proceeds will be fully allocated to the construction and operation of 7 different metro lines in the city of Beijing. The issuer has disclosed expected short term, medium term and long term climate and environmental impacts for each project.</p>		
Climate Bonds view	<p>We are pleased to see Beijing Infrastructure Investment, a state-owned railway and infrastructure financing company, entering the green bond market to finance Beijing's metro system. The issuer's CNY10bn green bond programme has been approved by the regulator, so we are expecting to see more green bonds issued under the same framework.</p>		
Underwriters	<p>CITIC Securities, Ping An Securities, Huatai</p>		
Deal comments			
Credit Rating	<p>AAA (China Chengxin)</p>		
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

