

Green Bond Fact Sheet

China Construction Bank Corporation			Date: 28-Sept-2018
Issue date: 24-Sept-2018 Maturity date: 24-Sept-2021 Tenor: 3			
Issuer Name	China Construction Bank Corporation	Amount Issued	EUR500m (USD589m)
Country of risk	China	CBI Database	Included
Issuer Type ¹	Government-Backed Entity	Bond Type	Senior unsecured
Green Bond Framework	Link to Framework	Second party opinion	N/A
Certification Standard	Marine Renewable Energy, Wind, Low Carbon Transport, Water	Assurance report	N/A
Certification Verifier	EY	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input checked="" type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience



<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	During the bond tenor, the Bank commits to publish an annual green bond report (the “Green Bond Report”) on the Bank’s official website, which will provide information on the allocation of the proceeds and the environmental and impacts of the eligible projects. The annual Green Bond Report for the previous year shall be disclosed before April 30 of each year.		
Company information	China Construction Bank Corporation is headquartered in Beijing and is a leading large-scale joint stock commercial bank in China. It is listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange.		
Firsts, records and certifications			
Proceeds description	The bond is Certified under the Marine Renewable Energy, Wind, Low Carbon Transport and Water Criteria of the Climate Bonds Standard. Nominated projects include a railway project in South China, two onshore wind projects in Northwest and Southwest China, an offshore wind project in East China and a sewage treatment facility in Central China.		
Climate Bonds view			
Underwriters	Bank of America Merrill Lynch International LTD, Bank of China AO, BNP Paribas SA, China Construction Bank Corp, China Minsheng Bank Corp Ltd, Citigroup Global Markets Ltd, Commonwealth Bank of Australia, Credit Agricole CIB, CTBC Bank Co Ltd, HSBC Bank Plc, ING Bank NV, KGI Asia Ltd, Mizuho Securities, Standard Chartered, UBS Ltd		
Deal comments			
Credit Rating			
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign

