## Green Bond Fact Sheet

### China Construction Bank Corporation

**Issue date:** 24-Sept-2018  **Maturity date:** 24-Sept-2021  **Tenor:** 3  

<table>
<thead>
<tr>
<th><strong>Issuer Name</strong></th>
<th>China Construction Bank Corporation</th>
<th><strong>Amount Issued</strong></th>
<th>EUR500m (USD589m)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Country of risk</strong></td>
<td>China</td>
<td><strong>CBI Database</strong></td>
<td>Included</td>
</tr>
<tr>
<td><strong>Issuer Type¹</strong></td>
<td>Government-Backed Entity</td>
<td><strong>Bond Type</strong></td>
<td>Senior unsecured</td>
</tr>
<tr>
<td><strong>Green Bond Framework</strong></td>
<td>Link to Framework</td>
<td><strong>Second party opinion</strong></td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Certification Standard</strong></td>
<td>Marine Renewable Energy, Wind, Low Carbon Transport, Water</td>
<td><strong>Assurance report</strong></td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Certification Verifier</strong></td>
<td>EY</td>
<td><strong>Green bond rating</strong></td>
<td>N/A</td>
</tr>
</tbody>
</table>

### Use of Proceeds

- **Energy**
  - ☒ Solar
  - ☒ Onshore wind
  - ☒ Offshore wind
  - ☑ Geothermal
  - ☐ Hydro
  - ☐ Tidal
  - ☐ Biofuels
  - ☐ Bioenergy
  - ☐ Waste to energy
  - ☐ District heating
  - ☐ Electricity grid
  - ☐ Energy storage
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☐ Adaptation & resilience

- **Buildings**
  - ☐ Certified Buildings
  - ☐ HVAC systems
  - ☐ Energy performance
  - ☐ Water performance
  - ☐ Energy storage/meters
  - ☐ Other energy related
  - ☐ Industry: components
  - ☐ Adaptation & resilience

- **Transport**
  - ☐ Electric vehicles
  - ☐ Low emission vehicles
  - ☐ Bus rapid transit
  - ☑ Passenger trains
  - ☐ Urban rail
  - ☐ Freight rolling stock
  - ☐ Coach / public bus
  - ☐ Bicycle infrastructure
  - ☐ Energy performance
  - ☐ Transport logistics
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☐ Adaptation & resilience

- **Water & wastewater**
  - ☐ Water distribution
  - ☐ Water treatment
  - ☑ Wastewater treatment
  - ☐ Water storage
  - ☐ Storm water mgmt
  - ☐ Desalination plants
  - ☐ Erosion control
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☐ Adaptation & resilience

- **Waste management**
  - ☐ Recycling
  - ☐ Waste prevention
  - ☐ Pollution control
  - ☐ Landfill, energy capture
  - ☐ Energy performance
  - ☐ Infrastructure
  - ☐ Industry: components
  - ☐ Adaptation & resilience
<table>
<thead>
<tr>
<th>Land use &amp; agriculture</th>
<th>☐ Afforestation/parks</th>
<th>☐ Land remediation</th>
<th>☐ Sustainable agriculture</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>☐ FSC Forestry</td>
<td>☐ Energy/water efficiency</td>
<td>☐ Adaptation &amp; resilience</td>
</tr>
<tr>
<td></td>
<td>☐ FSC Cellulose &amp; paper</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>☐ Adaptation &amp; resilience</td>
<td>☐ ICT</td>
<td>☐ Industry: process</td>
</tr>
</tbody>
</table>

**Issue details**

**Reporting**

During the bond tenor, the Bank commits to publish an annual green bond report (the “Green Bond Report”) on the Bank’s official website, which will provide information on the allocation of the proceeds and the environmental and impacts of the eligible projects. The annual Green Bond Report for the previous year shall be disclosed before April 30 of each year.

**Company information**

China Construction Bank Corporation is headquartered in Beijing and is a leading large-scale joint stock commercial bank in China. It is listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange.

**Firsts, records and certifications**

**Proceeds description**

The bond is Certified under the Marine Renewable Energy, Wind, Low Carbon Transport and Water Criteria of the Climate Bonds Standard. Nominated projects include a railway project in South China, two onshore wind projects in Northwest and Southwest China, an offshore wind project in East China and a sewage treatment facility in Central China.

**Climate Bonds view**

**Underwriters**


**Deal comments**

**Credit Rating**

**Pricing summary**

**Investors summary**

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2 Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign