

## Green Bond Fact Sheet

Canton of Basel Stadt		Date: 01-Oct-2018	
Issue date: 24-Sept-2018		Maturity date: 24-Sept-2025 Tenor: 7	
Issuer Name	Canton of Basel Stadt	Amount Issued	CHF0.23m (USD0.24m)
Country of risk	Switzerland	CBI Database	Included
Issuer Type <sup>1</sup>	Local Government	Bond Type	Senior unsecured
Green Bond Framework	<a href="#">Link to Framework</a>	Second party opinion	<a href="#">ISS-Oekom</a>
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input checked="" type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> Land remediation <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> FSC Forestry <input type="checkbox"/> Energy/water efficiency <input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> FSC Cellulose & paper
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience <input type="checkbox"/> ICT <input type="checkbox"/> Industry: process
<b>Issue details</b>	
Reporting	The issuer commits to report on the use of proceeds of the Green Bond on its financial administration homepage ( <a href="http://www.fv.bs.ch/finanzkennzahlen-rating.html">http://www.fv.bs.ch/finanzkennzahlen-rating.html</a> )
Company information	The canton of Basel-Stadt is the smallest of the 26 cantons of Switzerland by area.
Firsts, records and certifications	Second Swiss canton to enter the green bond market after Canton of Geneva in November 2017.
Proceeds description	<p>Proceeds are earmarked for energy efficient use of green buildings in Basel: measures include both efficient use of space and property optimisation.</p> <p>The <a href="#">Green Bond Framework</a> sets out requirements for new constructions and refurbishments for each asset type, including green building certifications, energy measures (e.g. thermal insulation and climate-friendly heat generation) and ecological measures (e.g. resource saving construction methods and recycled material). According to Sustainalytics' SPO, all buildings have used resource-savings construction methods or recycled material. 89% of the buildings in the asset pool by number provide water efficiency measures and 37% by number achieved a SNBS Gold and Minergie A ECO certification.</p>
Climate Bonds view	This is the fourth Swiss green bond issuer to enter the green bond market, taking the country's cumulative volume to USD1.1bn.
Underwriters	
<b>Deal comments</b>	
Credit Rating	AA+ (S&P)
Pricing summary	
Investors summary	

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign