

Green Bond Fact Sheet

Raiffeisen Bank International AG		Date: 02-Jul-2018	
Issue date: 05-Jul-2018 Maturity date: 05-Jul-2021 Tenor: 3			
Issuer Name	Raiffeisen Bank International AG	Amount Issued	EUR500m (USD584m)
Country of risk	Austria	CBI Database	Included
Issuer Type ¹	Financial Corporate	Bond Type	Green Bond
Green Bond Framework	Link to Framework	Second party opinion	Sustainalytics
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input checked="" type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input checked="" type="checkbox"/> Geothermal <input checked="" type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input checked="" type="checkbox"/> Bioenergy <input checked="" type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input checked="" type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Transport	<input checked="" type="checkbox"/> Electric vehicles <input checked="" type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input checked="" type="checkbox"/> Passenger trains <input checked="" type="checkbox"/> Urban rail	<input checked="" type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input checked="" type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Water & wastewater	<input checked="" type="checkbox"/> Water distribution <input checked="" type="checkbox"/> Water treatment <input checked="" type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input checked="" type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input checked="" type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	The issuer will publish an annual report disclosing proceed allocation. It shall also disclose, on an aggregated level, qualitative and where possible, quantitative indicators of the Eligible Green Loan Portfolio.		
Company information	Raiffeisen Bank International AG (RBI) is a universal bank operating primarily in Austria and greater Central and Eastern Europe through the segments corporate customers, retail customers, and markets and investment banking.		
Firsts, records and certifications			
Proceeds description	The bond will finance/refinance existing and future loans in Central and Eastern Europe that fund renewable energy, green buildings, clean transport, water management and related energy efficiency projects/assets. Geothermal projects must have direct emissions below 100gCO ₂ /kWh, while only sustainable biomass sources that do not deplete carbon pools, biodiversity, nor compete with food sources are eligible. Hydropower assets of up to 20MW are also eligible. Green buildings are required to either have obtained a LEED Gold, BREEAM very good or DGBN/ÖGNI Gold certification, or belong to the country's top 15% most efficient buildings according to local building codes, building years and EPC certificates. Refurbished buildings must either lead to a twostep improvement in the energy label or a 30% increase in energy efficiency (kWh/m ²). Energy efficiency improvements of fossil fuel technologies are explicitly excluded.		
Climate Bonds view	The framework defines detailed eligibility criteria for each category, setting a high standard for the green credentials of the financed projects. We would like to see green bond frameworks aiming for a similar level of specific requirements going forward. For hydropower, it would be good to see issuers reporting on power density ratio or annual emissions (gCO ₂ /kWh) of the asset.		
Underwriters	Credit Agricole CIB, DZ Bank, HSBC, ING, Raiffeisen Bank International		
Deal comments			
Credit Rating			
Pricing summary	The orderbook was significantly oversubscribed with orders in excess of EUR 1.3 billion.		

Investors summary

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign