

## Green Bond Fact Sheet

Issuer Name: <b>Eólica Mesa La Paz, S. de R. L. de C. V.</b>		Date: <b>1 May 2019</b>	
Issue date: <b>01-06-2018</b> Maturity date: <b>01-06-2044</b> Tenor: <b>26</b>			
Issuer Name	Eólica Mesa La Paz, S. de R. L. de C. V.	Amount Issued	USD303m
Country of risk	Mexico	CBI Database	Included
Issuer Type <sup>1</sup>	Non-financial corporate	Bond Type	Private placement
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	<a href="#">E1/91 (S&amp;P)</a>
Use of Proceeds			
<input checked="" type="checkbox"/> Energy	<input type="checkbox"/> Solar <input checked="" type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro	<input type="checkbox"/> Tidal <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Flood protection <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> <b>Adaptation &amp; resilience</b>

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Waste to energy <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
<b>Issue details</b>			
Reporting	Not stated (may be just to investors, or not at all given the full allocation to a specific project at issuance)		
Company information	The issuing entity operates a 306MW onshore wind farm project consisting of 85 turbines, in the Mexican state of Tamaulipas. The project is currently under construction and is expected to commence operations by September 2019.		
Firsts, records and certifications	First ever non-financial corporate issuance from Mexico, as well as the first green bond in the country in 2018.		
Proceeds description	All proceeds will be used to partially fund the construction of the wind farm. The project will benefit from a 25-year PPA with Fuentes de Energia Peñoles that will ultimately be guaranteed by its parent, metals producer Industrias Peñoles.		
Climate Bonds view	It is always positive to see new “firsts”, especially from the non-financial corporate sector, which is highly demanded by investors. In addition, the project fits well within the Mexican Government’s energy plans, which include increasing electricity generated from clean sources to 35% by 2024 and 50% by 2050, and to reduce GHG emissions by 30% by 2020.		
Underwriters			
<b>Deal comments</b>			
Credit Rating			
Pricing summary			
Investors summary			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign