

## Green Bond Fact Sheet

China Jushi Co., Ltd.		Date: 16/05/2018	
Issue Date:07-05-2018 Maturity date: 07-05-2021 Tenor: 3			
Issuer Name	China Jushi Co., Ltd.	Amount Issued	CNY200m (USD31m)
Country of risk	China	CBI Database	Included
Issuer Type <sup>1</sup>	Non-Financial Corporate	Bond Type	Green Bond
Green Bond Framework	N/A	Second party opinion	N/A
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	N/A
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Buildings	<input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input checked="" type="checkbox"/> Industry: process
<b>Issue details</b>			
Reporting	N/A		
Company information	China Jushi Co., Ltd. manufactures and sells fiberglass and its fabrics. The company offers a range of reinforcement fiberglass products primarily, including E-glass and C-glass rovings, chopped strands, powder and emulsion chopped strand mats, and woven rovings. Its products have applications in automotive, sports and leisure, consumer goods and business equipment, building and construction, chemistry and chemical, wind energy, electrical and electronics, marine, and infrastructure, as well as in aerospace, military, and defense and security sectors.		
Firsts, records and certifications			
Proceeds description	All the proceeds will be allocated to the construction of the 12-ton Melt Glass Fibre Production Line project. It includes purchasing manufacturing equipment, constructing plant infrastructure and building facilities.		
Climate Bonds view	The melt glass fibre production line will use pure nitrogen gas to replace air for combustion. Thus, it would reduce more than 80% air pollution and 99% NOx emissions. By implementing more energy efficient equipment, it could potentially improve 27.3% of energy efficiency along the production line. Moreover, the new production line creates significantly less pollution.		
Underwriters	Industrial bank Co., Ltd., China Minsheng Bank		
<b>Deal comments</b>			
Credit Rating	AA+ (China Cheng Xin International Credit Rating Co. Ltd.)		
Pricing summary			
Investors summary			

<sup>1</sup> Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign