

Green Bond Fact Sheet

| Taipei Fubon Commercial Bank | | | Date: 23/05/2018 |
|-----------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Issue date: 01/03/2018 Maturity date: 01/03/2020 Tenor: 2 | | | |
| Issuer Name | Taipei Fubon Commercial Bank | Amount Issued | TWD1Bn (USD190m) |
| Country of risk | Taiwan | CBI Database | Included |
| Issuer Type ¹ | Financial Corporate | Bond Type | Green Bond |
| Green Bond Framework | N/A | Second party opinion | N/A |
| Certification Standard | Not certified | Assurance report | Deloitte |
| Certification Verifier | N/A | Green bond rating | N/A |
| Use of Proceeds | | | |
| <input checked="" type="checkbox"/> Energy | <input checked="" type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input checked="" type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal | <input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid | <input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Buildings | <input type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance | <input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related | <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Transport | <input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail | <input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance | <input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Water & wastewater | <input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage | <input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance | <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |

| | | | |
|-------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Waste management | <input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control | <input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure | <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Land use & agriculture | <input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper | <input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency | <input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience |
| <input type="checkbox"/> Other | <input type="checkbox"/> Adaptation & resilience | <input type="checkbox"/> ICT | <input type="checkbox"/> Industry: process |
| Issue details | | | |
| Reporting | N/A | | |
| Company information | <p>Taipei Fubon Commercial Bank Co., Ltd. provides commercial banking services in Taiwan, rest of Asia, and internationally. It operates through Personal Finance Group, Corporate Banking Group, and Overseas Subsidiary. The company offers corporate banking services, including corporate and investment banking, financial markets and public treasury, etc.; and engages in wealth management, insurance, trust and consumer finance, etc. businesses. As of December 31, 2016, it operated 127 branches, 5 overseas branches, and an offshore banking unit. The company was founded in 1969 and is headquartered in Taipei City, Taiwan. Taipei Fubon Commercial Bank Co., Ltd. is a subsidiary of Fubon Financial Holdings Co., Ltd.</p> | | |
| Firsts, records and certifications | Aligned to green bond requirements set by Taiwanese government. | | |
| Proceeds description | <p>Proceeds will be mainly focus on the development of renewable energy and energy technology. The capital will be allocated to the construction of solar and wind power stations and procurement of corresponding equipment. The renewable energy plants can generate around 14GWh – 22GWh per year.</p> | | |
| Climate Bonds view | <p>The expected outcome is to initiate growth in clean technology development, diversify energy production sources and improve environmental quality in the region. Going forward we would hope to see longer dated paper which can provide security of financing for renewable energy and other green projects.</p> | | |
| Underwriters | Taipei Fubon Commercial Bank Co., Ltd. | | |
| Deal comments | | | |
| Credit Rating | twAA+ (Taiwan Ratings) | | |
| Pricing summary | | | |
| Investors summary | | | |

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign