

<b>Issuer Name</b>	Foncière Inéa	<b>Amount Issued</b>	EUR100m (USD123m)
<b>Issuer Type</b>	Non-Financial Corporate	<b>CBI Database</b>	Included
<b>Green Bond Framework</b>	N/A	<b>Second party opinion</b>	Vigeo Eiris
<b>Certification Standard</b>	Not certified	<b>Assurance report</b>	None
<b>Certification Verifier</b>	None	<b>Green bond rating</b>	None
<b>Use of Proceeds</b>	<input type="checkbox"/> Solar, Wind, Geothermal energy		<input type="checkbox"/> Hydro energy
	<input type="checkbox"/> Energy Efficiency (buildings)		<input type="checkbox"/> Biomass energy
	<input checked="" type="checkbox"/> Low Carbon Buildings		<input type="checkbox"/> Biogas (fuel)
	<input type="checkbox"/> Low Carbon Transport		<input type="checkbox"/> Heating
	<input type="checkbox"/> Sustainable water & wastewater		<input type="checkbox"/> Electricity grid
	<input type="checkbox"/> Sustainable waste management		<input type="checkbox"/> FSC Forestry
	<input type="checkbox"/> FSC Cellulose & paper		<input type="checkbox"/> Adaptation
	<input type="checkbox"/> Resource efficiency		<input type="checkbox"/> Other
<b>Firsts &amp; records</b>	First Green PP from a French middle-sized company.		
<b>Company information</b>	<p>Foncière Inéa is a French company that specializes in owning and managing business real estate properties. At the end of 2016, the portfolio had a total useful surface area of 294,230 m<sup>2</sup> with a market value of EUR474m, distributed between office buildings (78%), business premises (19%), warehouses (3%) and e-mail platforms (1%). Foncière Inéa SA comprised properties located throughout over 20 regional cities in France.</p>		
<b>Use of proceeds</b>	<ul style="list-style-type: none"> <li>Buildings: new commercial buildings</li> </ul> <p>Proceeds will be allocated to the acquisition of certified commercial buildings close to public transport. The deal benefits from an SPO from Vigeo Eiris (not publicly available).</p>		
<b>Climate Bonds view</b>	<p>Having reviewed the eligibility criteria outlined under the green bond framework (not publicly available), we are satisfied that the placement is in line with the Climate Bonds Taxonomy and the building certification level is aligned with the higher end of industry practice.</p>		
<b>Underwriters</b>	LCL		
<b>Deal comments</b>	Secured PP: 3% for 6-year tranche and 3.25% for 7-year tranche		