Segi Astana Sdn BhdDATE: 08/01/2018

Issuer Name	Segi Astana Sdn Bhd	Amount Issued	MYR415m (USD103.7m)
Country	Malaysia	CBI Database	Approved
Issuer Type	Non-Financial Corporate	Bond Type	Green Bond
Green Bond Framework	Link to Framework	Second party opinion	Ram Holdings Berhad
Certification Standard	Not certified	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	Tier-3 (RAM Holdings Berhad)
Use of Proceeds	☐ Solar, Wind, Geothermal energy		☐ Hydro energy
	☐ Energy Efficiency (buildings)		☐ Biomass energy
	☑ Low Carbon Buildings		☐ Biogas (fuel)
	☐ Low Carbon Transport		☐ Heating
	☐ Sustainable water & wastewater		☐ Electricity grid
	☐ Sustainable waste management		☐ FSC Forestry
	☐ FSC Cellulose & paper		☐ Adaptation
	☐ Resource efficiency		□ Other
Firsts & Records	Segi Astana issued their first MYR415m ASEAN Green Medium-Term Note Facility, widening Malaysia's pool of issuers to a total of five.		
Company information	Joint venture between WCT Holdings Berhad and Malaysia Airports Holdings Berhad formed in October 2010 for the development of gateway@klia2, a shopping mall within Kuala Lumpur's International Airport.		
Use of proceeds	The proceeds will fund the development of gateway@klia2, which is certified as LEED Silver.		
	RAM Holdings Berhad <u>assigned the bond a Tier-3 Environmental Benefit rating</u> , the lowest of three rating levels indicating the "project has minimal contributions towards a low carbon future and has minimal demonstrable environmental benefits".		
Climate Bonds view	The market best practice threshold is LEED Gold and what we would love to see is more Green Buildings achieving best-in-class certification levels.		
Underwriters	AmInvestment Bank Bhd		
Deal comments			