

Green Bond Fact Sheet

Segi Astana Sdn Bhd		Date: 08-Jan-2018	
Issue date: 08-Jan-2018 Maturity date: 07-Jan-2028 Tenor: 1-10			
Issuer Name	Segi Astana Sdn Bhd	Amount Issued	MYR415m (USD103.7m)
Country of risk	Malaysia	CBI Database	Included
Issuer Type ¹	Financial Corporate	Bond Type	Green Bond
Green Bond Framework	Link to GB Framework	Second party opinion	N/A
Certification Standard	N/A	Assurance report	N/A
Certification Verifier	N/A	Green bond rating	Tier-3 (RAM)
Use of Proceeds			
<input type="checkbox"/> Energy	<input type="checkbox"/> Solar <input type="checkbox"/> Onshore wind <input type="checkbox"/> Offshore wind <input type="checkbox"/> Geothermal <input type="checkbox"/> Hydro <input type="checkbox"/> Tidal	<input type="checkbox"/> Biofuels <input type="checkbox"/> Bioenergy <input type="checkbox"/> Waste to energy <input type="checkbox"/> District heating <input type="checkbox"/> Electricity grid	<input type="checkbox"/> Energy storage <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input checked="" type="checkbox"/> Buildings	<input checked="" type="checkbox"/> Certified Buildings <input type="checkbox"/> HVAC systems <input type="checkbox"/> Energy performance	<input type="checkbox"/> Water performance <input type="checkbox"/> Energy storage/meters <input type="checkbox"/> Other energy related	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Transport	<input type="checkbox"/> Electric vehicles <input type="checkbox"/> Low emission vehicles <input type="checkbox"/> Bus rapid transit <input type="checkbox"/> Passenger trains <input type="checkbox"/> Urban rail	<input type="checkbox"/> Freight rolling stock <input type="checkbox"/> Coach / public bus <input type="checkbox"/> Bicycle infrastructure <input type="checkbox"/> Energy performance	<input type="checkbox"/> Transport logistics <input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Water & wastewater	<input type="checkbox"/> Water distribution <input type="checkbox"/> Water treatment <input type="checkbox"/> Wastewater treatment <input type="checkbox"/> Water storage	<input type="checkbox"/> Storm water mgmt <input type="checkbox"/> Desalination plants <input type="checkbox"/> Erosion control <input type="checkbox"/> Energy performance	<input type="checkbox"/> Infrastructure <input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Waste management	<input type="checkbox"/> Recycling <input type="checkbox"/> Waste prevention <input type="checkbox"/> Pollution control	<input type="checkbox"/> Landfill, energy capture <input type="checkbox"/> Energy performance <input type="checkbox"/> Infrastructure	<input type="checkbox"/> Industry: components <input type="checkbox"/> Adaptation & resilience

<input type="checkbox"/> Land use & agriculture	<input type="checkbox"/> Afforestation/parks <input type="checkbox"/> FSC Forestry <input type="checkbox"/> FSC Cellulose & paper	<input type="checkbox"/> Land remediation <input type="checkbox"/> Energy/water efficiency	<input type="checkbox"/> Sustainable agriculture <input type="checkbox"/> Adaptation & resilience
<input type="checkbox"/> Other	<input type="checkbox"/> Adaptation & resilience	<input type="checkbox"/> ICT	<input type="checkbox"/> Industry: process
Issue details			
Reporting	On an annual basis, the issuer will report on the carbon, energy use and water intensity, and sale of recyclables of the financed projects/assets.		
Company information	Joint venture between WCT Holdings Berhad and Malaysia Airports Holdings Berhad formed in October 2010 for the development of gateway@klia2, a shopping mall within Kuala Lumpur's International Airport.		
Firsts, records and certifications	Segi Astana issued their first MYR415m ASEAN Green Medium-Term Note Facility , widening Malaysia's pool of issuers to a total of five.		
Proceeds description	The proceeds will fund the development of gateway@klia2, which is certified as LEED Silver. RAM Holdings Berhad assigned the bond a Tier-3 Environmental Benefit rating , the lowest of three rating levels indicating the "project has minimal contributions towards a low carbon future and has minimal demonstrable environmental benefits".		
Climate Bonds view	The market best practice threshold is LEED Gold and what we would love to see is more Green Buildings achieving best-in-class certification levels.		
Underwriters	AmInvestment Bank Bhd		
Deal comments			
Credit Rating	NR (Malaysian Rating Corporation)		
Pricing summary			
Investors summary			

¹ Issuer categories: ABS, development bank, financial corporate, government-backed entity, loan, local government, non-financial corporate, sovereign